



D. CARNEGIE & CO.

INTERIM REPORT JANUARY–JUNE 2014

THE PERIOD (JANUARY – JUNE 2014)*

- Rental income amounted to SEK 86.9 m (n.a.)
- Net operating income amounted to SEK 37.6 m (n.a.)
- Profit after tax amounted to SEK 81.7 m (n.a.)
- Earnings per share amounted to SEK 1.82 (n.a.)

SECOND QUARTER (APRIL – JUNE 2014)*

- Rental income amounted to SEK 65.7 m (n.a.)
- Net operating income amounted to SEK 30.1 m (n.a.)
- Profit after tax amounted to SEK 55.4 m (n.a.)
- Earnings per share amounted to SEK 1.24 (n.a.)

SIGNIFICANT EVENTS DURING THE QUARTER

- D. Carnegie & Co:s offering of shares was oversubscribed – trading on NASDAQ OMX First North began on April 9
- On April 28, D. Carnegie & Co acquired two properties from HSB Stockholm
- On May 12 it was announced that the entire over allotment option in conjunction with the company's listing had been exercised – adding approximately SEK 90 m to the company
- On June 19, D. Carnegie & Co came to an agreement to acquire a property portfolio in Sollentuna

SIGNIFICANT EVENTS AFTER THE QUARTER

- On July 2, D. Carnegie & Co held an EGM in connection with the previously announced acquisition of Hyresbostäder i Sverige II AB:s ("HBSII") property portfolio
- On July 4, D. Carnegie & Co completed the transaction with HBS II – making D. Carnegie the largest listed residential property company in Sweden
- On July 18, changes to the lock-up agreement for shares in D. Carnegie & Co was announced

**The properties were acquired on February 27, 2014*

KEY FIGURES

	Period 2014*	Second quarter 2014	Period 2013	Full year 2013
Rental income, SEK m	86.9	65.7	-	-
Income from property management, SEK m	16.5	15.3	-	-
Profit after tax, SEK m	81.7	55.4	-0.6	-2.7
Profit after tax per share, SEK	1.82	1.24	-	-
Equity per share, SEK	42	42	-	-
Market value of investment properties, SEK m	3 119	3 119	-	-

Comment from the CEO

D. CARNEGIE & CO – A FOCUSED RESIDENTIAL PROPERTY COMPANY WITH ITS AIM SET ON CONTINUED GROWTH

The first half-year of 2014 has been very eventful for D. Carnegie & Co. The company was given a new operational direction after acquisition of, and contractual agreements to acquire, properties valued at a total of SEK 10 billion, a new share issue was completed and the company was listed on NASDAQ OMX First North.

On February 27 we acquired a property portfolio valued at approximately SEK 3 billion from Stendörren Bostäder AB. This report thus only includes four months (March–June) with operational activities. In connection with the acquisition, we became a company with a clear focus on housing and an attractive property portfolio. The sights are from the start set on acquisitions of new properties, but also the refinement of the existing portfolio and the development of interesting projects – the three cornerstones of our business. The properties are strategically located in the so-called Million Programme areas, and demand for these homes has increased in step with the housing shortage. We feel a strong commitment to contribute to a favourable development of these areas, while we of course also see the commercial potential.

In March, we took the next step when the board approved a listing of the company's shares on NASDAQ OMX First North, and on April 9 this year, trading began. The share issue completed in connection with the listing raised a total of SEK 690 million before transaction costs, including the overallotment option. Investor interest was very high and the offer was oversubscribed several times in the process giving us 2,700 new shareholders. We are of course grateful for this confidence shown, and as we have many exciting opportunities ahead, we are confident that we can give good returns to our shareholders.

On June 1 we signed a deal to acquire 9 300 apartments from a Norwegian-Swedish fund structure that makes D. Carnegie & Co the largest listed purely residential real estate company in Sweden. The properties are strategically placed and complements our current portfolio. The deal included Graflunds, an organisation with 50 years experience of property management, which will be responsible for the management of all of D. Carnegies properties. The deal was only completed on July 4 and will therefore not affect our reports until the third quarter of 2014. The deal also means that the company substantially exceeded its growth target in a short amount of time.

ULF NILSSON, CEO of D. Carnegie & Co

BUSINESS CONCEPT

D. Carnegie & Co:s business concept is to own and manage property with a gradual renovation, associated with the natural turnover of tenants. This can be done quickly and cost-effectively thanks to the tried and true method of renovation Bosystem™. The renovation model is appreciated by both tenants and the Swedish Union of Tenants, as the apartments are attractively renovated and no one is forced to move against their will.

STRATEGY – MANAGE, IMPROVE AND DEVELOP

The strategy is to, from an existing portfolio of approximately 1 000 000 square metres of lettable area and 13 000 apartments in the Greater Stockholm area:

- Manage and develop the properties
- Improve the portfolio and create increasing cash flows and good growth in value by, among other things, using the effective renovation method Bosystem™
- Develop development rights in existing holdings until the local plans come into force

The aim is that, by restoring the properties and surrounding environment to mint condition, within a ten-year period double the value of the existing portfolio – which is beneficial for shareholders, tenants and personnel. The company intends to continue to acquire residential property that meets the requirements on location and quality.

Income statement (Group)

On February 27, 2014 D. Carnegie & Co acquired a residential property portfolio valued at SEK 2,929 m via an acquisition of Stendörren Bostäder AB. On June 2 2014 D. Carnegie & Co acquired additional properties valued at SEK 56.7 from HSB i Stockholm. This report thus contains financial performance from operating activities mainly for the period 27 February to 30 June 2014. Rental income during the period amounted to SEK 86.9 m. Property expenses amounted to SEK 49.3 m, which gave a net operating income of SEK 37.6 m. Income from property management amounted to SEK 16,5 m (n.a.) An external valuation of the properties was done on March 31 2014, with the addition of investments in existing properties, and additional acquisitions led to changes in the value of investment properties amounted to SEK 77.1 M (0). Profit before tax amounted to SEK 93.5 m (-0.6), deferred taxes SEK -11.7 m (n.a.), current tax SEK -0.1 m (n.a.) and net profit for the period amounted to SEK 81.7 Mkr (-0.6). Earnings per share amounted to SEK 1.82 (n.a.).

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME IN BRIEF

Amounts in SEK thousand	2014 jan–juni	2013 jan–june	2014 april–june	2013 april–june	2013 jan–dec
Rental income	86 887	-	65 723	-	-
Other operating income	-	140	-	70	350
Operating expenses	-39 994	-	-28 894	-	-
Maintenance expenses	-4 126	-	-2 885	-	-
Property tax	-1 988	-	-1 494	-	-
Ground rent	-3 154	-	-2 345	-	-
Net operating income	37 625	140	30 105	70	350
Central administration	-4 992	-784	-3 079	-533	-3 019
Financial income	-16 168	1	-11 742	0	8
Changes in value of financial instruments	16 465	-643	15 284	-463	-2 661
Change in value of investment property	77 064	-	47 209	-	-
Profit before tax	93 529	-643	62 493	-463	-2 661
Tax	-11 844	-	-7 053	-	-
Net profit for the period	81 685	-643	55 440	-463	-2 661
<i>Other comprehensive income</i>	0	0	0	0	0
Total other comprehensive income	0	0	0	0	0
Total comprehensive income for the period	81 685	-643	55 440	-463	-2 661
Profit attributable to:					
owners of the parent company	80 258	-643	55 232	-463	-2 661
non-controlling interests	1 427	-	208	-	-
Total comprehensive income for the period	81 685	-643	55 440	-463	-2 661

Residential properties were acquired 2014-02-27

Statement of financial position (Group)

The Group's fixed assets, primarily investment properties, on June 30 amounted to SEK 3,119 m. Deferred tax assets of SEK 14.8 m (n.a.) refers to tax on un-utilized tax loss carry forward. Shareholders' equity amounted to SEK 1,876 m (0.2) and the equity ratio was 50 percent (52). The Group's interest-bearing liabilities amounted to SEK 1,750 m (n.a.), representing a loan to value (LTV) ratio of 56 percent. Deferred tax liabilities SEK 19.8 m (n.a.) refers to tax on fair value changes of investment properties. The Group's cash and unutilized credit facilities amounted, at the end of the period, to SEK 507.0 m (0.3).

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Amounts in SEK thousand	2014 30 june	2013 30 june	2014 31 mar	2013 31 mar	2013 31 dec
Assets					
Investment properties	3 118 576	-	2 979 362	-	-
Tangible fixed assets	5 023	-	3 797	-	-
Deferred tax asset	14 785	-	9 395	-	-
Current receivables	91 541	2	23 627	53	3 813
Cash and bank balances	506 986	305	13 376	726	1 164
Total assets	3 736 911	307	3 029 557	779	4 977
Equity and liabilities					
Equity	1 876 008	159	1 161 388	622	3 538
Long-term interest-bearing liabilities	1 745 441	-	1 749 185	-	-
Deferred tax liability	19 793	-	7 477	-	-
Current interest-bearing liabilities	4 902	-	17 588	-	-
Other current liabilities	90 767	148	93 919	157	1 439
Total equity and liabilities	3 736 911	307	3 029 557	779	4 977
Equity attributable to:					
Parent company shareholders	1 831 840	159	1 117 429	622	3 538
Non-controlling interests	44 168	-	43 959	-	-
Total equity	1 876 008	159	1 161 388	622	3 538

Statement of financial position (Group) cont.

CONDENSED STATEMENT OF CHANGES IN EQUITY, CONDENSED CONSOLIDATED

Amounts in SEK thousand	Share capital	Retained earnings including net profit	Equity attributable to parent company shareholders	Non- controlling interests	Total equity attributable to owners of the company
Opening balance as of 2014-01-01	2 989	548	3 537		3 537
Total comprehensive income for the period		80 258	80 258	1 427	81 685
Additional paid-in capital	567 472	1 165 965	1 733 437		1 733 437
Additional paid-in capital at acquisition		14 608	14 608	42 741	57 349
Dividend			0		0
Closing equity	570 461	1 261 379	1 831 840	44 168	1 876 008



Kista Fastighetsförvaltning AB

Cash flow (Group)

Operating activities

Cash flow from operating activities before change in working capital was SEK 18.4 m (-0.6). After a change in working capital of SEK -33.1 m (-), cash flow from operating activities amounted to SEK -14.7 m (-0.6).

Investing activities

Cash flow from investing activities amounted to SEK -134.2 m (0) and consist mainly of investments in existing properties and cash acquired on acquisition of Group company with a property portfolio.

Financing activities

Cash flow from financing activities amounted to SEK 654,8 m (-). The cash flow includes completed new share issue and used overallotment option.

Cash flow for the period

Cash flow for the period was SEK 505.8 m (-0,6) and cash increased to SEK 507.0 m (0.3) at the end of the period.

STATEMENT OF CASH FLOWS (GROUP)

Amounts in SEK thousand	2014 jan–june	2013 jan–june	2014 april–june	2013 april–june	2013 jan–dec
Profit before changes in value of investment property and tax	16 465	-643	15 284	-463	-2 661
Adjustment for items not included in cashflow	16 559	-	12 040	-	-
Interest paid	-14 667	-	-12 813	-	-
Taxes paid	-	-	-	-	-
Cash flow before change in working capital	18 357	-643	14 511	-463	-2 661
Increase (-) / decrease (+) of working capital	-33 093	2	-33 990	42	483
Cash flow from operating activities	-14 736	-641	-19 479	-421	-2 178
Investing activities					
Investments in existing properties	-39 975	-	-35 014	-	-
Acquisition of properties	-56 700	-	-56 700	-	-
Acquisition of Group companies/properties	13 918	-	-	-	-
Acquisition of tangible fixed assets	-1 500	-	-1 500	-	-
Sale of properties	-	-	-	-	-
Investment in financial fixed assets	-50 000	-	-50 000	-	-
Shares and participations, net	19	-	-	-	-
Cash flow from investing activities	-134 238	0	-143 214	0	0
Financing activities					
New issue	659 074	-	658 808	-	2 396
Raised loans	-	-	-	-	-
Amortization of loans	-4 278	-	-2 505	-	-
Cash flow from financing activities	654 796	0	656 303	0	2 396
Cash flow for the period	505 822	-641	493 610	-421	218
Cash and cash equivalents at beginning of period	1 164	946	13 376	726	946
Cash and cash equivalents at end of period	506 986	305	506 986	305	1 164

Property portfolio

D. Carnegie & Co:s property portfolio consists of refinable residential properties and building rights in Stockholm's growth areas (Million Programme). The market value as of June 30 was SEK 3,119 m. On June 2 2014, the property portfolio was increased with two (2) properties in Bromstens Fastighetsförvaltning AB through an acquisition from HSB i Stockholm.

Subsidiaries	Municipality	No.	Number of apartments	Lettable area, m ²	Gross rent, quarter 2 SEK thousand	Gross rent, quarter 2 SEK thousand	Gross rent, period SEK thousand
Kista Fastighetsförvaltning AB	Stockholm	1	5	109 717	8 674	26 491	35 165
Flemingsberg Fastighetsförvaltning AB	Huddinge	2	3	40 106	3 193	8 992	12 185
Bromstens Fastighetsförvaltning AB	Stockholm	3	8	51 040	2 985	10 207 ¹⁾	13 192
Spånga Förvaltning AB	Stockholm	4	5	60 855	4 452	14 042	18 494
Vårberg Förvaltning AB	Stockholm	5	1	25 346	1 693	5 494	7 187
Solnanord Fastigheter AB	Solna	6	1	1 876	167	497	664
Trojeborgsfastigheter i Sverige AB	Tyresö	7	1	-	0	0	0
Total			24	288 940	21 164	65 723	86 887

1) Of net rents in Q2, rents from acquisitions is included with SEK 517 k.



Flemingsberg Fastighetsförvaltning AB

Valuations

As of June 30, 2014, D. Carnegie & Co:s real estate portfolio was valued internally, with an estimated market value of SEK 3,119 m. The Value is based on the as below-described independent valuation as of March 31, with the addition of investments during the period April to June 2014 in the existing properties that D. Carnegie held as of March 31 2014, with the addition of new acquisitions made during the period April -June 2014, as well as value increase in accordance with the agreed divestment values.

As of March 31 2014, D. Carnegie & Co:s property portfolio was valued externally, with and estimated market value of SEK 2,979 m.

The valuations have mainly been carried out according to guidelines of the RICS.

The evaluation was based on a cash flow statement to the effect that the property's value is based on the present value of projected cash flow, and residual value during the calculation period of 5 years. Required yield on the opening valuation of units varies from 4.9 percent to 7.25 percent with an average of 5.44 percent. The assumption regarding the future cash flows is based on the analysis of:

- Market/neighbourhoods' future development
- The property market conditions and market position
- Market-like rental terms
- Operating and maintenance costs of similar properties in comparison with those in the current property

Based on the analysis' resulting net operating income during the calculation period (2014-2018) and a residual value at end of period having been discounted for the estimated cost of capital. The value-influencing parameters used in the valuation corresponding to the external valuer's interpretation of how a prospective buyer in the market would reason, and the sum of the present value of net operating income and residual value can thus be taken as an expression of market value.

Development rights and potential development rights have been valued based on market comparison studies, position in the planning process and established divestment values.

CHANGE IN CARRYING VALUE OF PROPERTIES

Amounts in SEK thousand	2014	2013	2013
Property portfolio at beginning of period	01 jan	01 jan	01 jan
Existing properties	-	-	-
Acquisitions	2 999 892	-	-
Investments in existing properties	41 620	-	-
Divestments	-	-	-
Change in value of investment properties, unrealized	77 064 ¹⁾	-	-
Property portfolio at end of period	3 118 576	0	0

¹⁾ The change in value of investment properties includes the agreed divestment value of SEK 36.8 million, and the value change of investment properties with SEK 40.2 m.

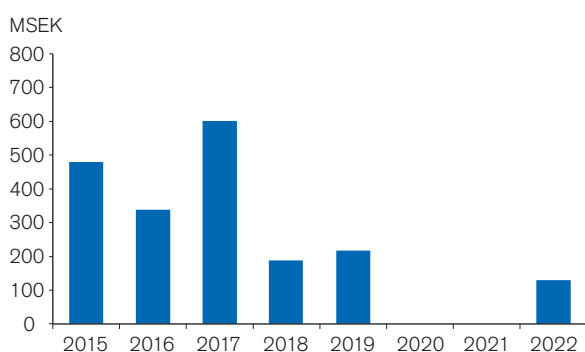
Statement of financing

D. Carnegie & Co:s interest-bearing liabilities to credit institutions totalled SEK 1,750 m per March 31 2014, which corresponds to an LTV of about 56 percent. The average interest rate for the credit facilities amounts to 2.8 percent. The average interest rate period amounts to 4.1 months and the average maturity of loans amounts to 2.1 years. The maturity of the loans are visible in the graph below. The facilities are subject to customary covenants, which in some cases limit the capacity of the subsidiaries to pay dividends. For more information, see also the paragraph “Covenants in financing agreements” in “Legal issues and additional information” in the prospectus published on the company’s website.

FINANCIAL TARGETS	Target	Outcome
Equity ratio, %	≥30%	50%
LTV	≤70%	56%

INTEREST RATE MATURITY AS OF 2014-06-30	SEK thousand
Within a year	1 504 522
1–2 years	245 821
	1 750 343

LOAN MATURITY AS OF 2014-06-30



Events

During and after the quarter, D. Carnegie has, among other things, strengthened the organization, initiated a diversification of ownership and listed its shares on NASDAQ OMX First North, acquired new properties and by the acquisition of Hyresbostäder I Sverige II AB made D. Carnegie & Co the largest listed purely residential real estate company in Sweden.

IMPORTANT EVENTS DURING THE QUARTER

The company's shares were listed on NASDAQ OMX First North, April 9. The offering was oversubscribed several times and the issue price was set at SEK 39 per share

D. Carnegie & Co AB:s offer of B shares aimed at the general public and institutional investors in Sweden and selected institutional investors outside Sweden. The total value of the offer, including over-allotment option, amounted to SEK 690 m. Assuming the over-allotment option is fully supplied D. Carnegie thus SEK 690 m before transaction costs. The number of shareholders increased in connection with the issuance with approximately 2,700.

D. Carnegie & Co and HBS II initiated negotiations regarding a merger of its property portfolios

On April 16 it was announced that D. Carnegie & Co AB had initiated negotiations with Hyresbostäder i Sverige II AB regarding a merger of the companies' respective property portfolios. Provided the parties agree, D. Carnegie & Co will after the closing hold a property portfolio of over SEK 9,000 m and approximately 12,000 apartments concentrated in and around Stockholm and in Mälardalen.

D. Carnegie & Co acquired two properties of HSB Stockholm

On April 28, D. Carnegie & Co AB acquired two properties from HSB Stockholm with an underlying property value totalling approximately SEK 59 m. The properties consist of 85 apartments and 149 parking spaces. The acquisition is subject to approval by HSB Stockholm's board. Completion was made on June 2, 2014.

Exercise of overallotment option in relation to B shares in D. Carnegie & Co AB

On May 12 it was announced that ABG Sundal Collier Norge ASA, had exercised the overallotment option, whereby 2,307,692 B shares were issued for an aggregate subscription amount of approximately SEK 90 m.

Bulletin from the Annual General Meeting of D. Carnegie & Co. May 21

The AGM of D. Carnegie & Co decided to adopt the income statement and balance sheet of the company and the group for the financial year 2013. Moreover it was decided that the company's earnings be carried forward and thus that no dividend is paid out. The AGM decided to discharge the board members and executive directors from liability.

D. Carnegie & Co to become the largest listed residential property company in Sweden

On June 2 2014, D. Carnegie & Co AB entered into an agreement with the owners of Hyresbostäder i Sverige II AB ("HBS II"), managed by Obligo Investment Management, to merge their respective property portfolios. D. Carnegie & Co will, after completion of the transaction, become the largest listed purely residential property company in Sweden with a property portfolio of approximately 12,000 residential apartments, focused in and around Stockholm and the Mälardalen area.

D. Carnegie & Co presented further information on the acquisition of HBS II's property portfolio

Ahead of EGM in the company and in HBS II, in connection with the transaction, further information on the terms of the transaction was published on June 13. Of the preliminary purchase price, approximately SEK 1,248 m will be paid in the form of a new share issue of 26 million newly issued shares in D. Carnegie & Co AB to a preliminary subscription price of SEK 48 per share. Further, the Company will issue three convertible loans, each of SEK 340 m, of totally SEK 1,020 m. HBS II also committed not to, for a period of six months after closing, sell shares.

Events cont.

IMPORTANT EVENTS DURING THE QUARTER

D. Carnegie & Co acquired property portfolio in Sollentuna

On June 19, D. Carnegie & Co AB announced that it, through a subsidiary, entered into an agreement regarding the acquisition of a property portfolio in Sollentuna from Wallenstam AB. Through the acquisition, the Company becomes the owner of a well co-ordinated and strategically situated property portfolio in Sollentuna, consisting of approximately 450 apartments, with a total area of approximately 33 500 m², and 7 900 m² of commercial premises.

IMPORTANT EVENTS AFTER THE QUARTER

Extraordinary General Meeting

On July 2, an EGM in D. Carnegie & Co AB was held. The EGM resolved, among other things, to amend the limits of share capital in the company and number of shares, and thereto connected changes in the articles of association. It was also resolved that the board of directors be given authorisation to resolve on issue of new shares.

D. Carnegie & Co completed merger with HBS II

On July 4, the announcement of the completed deal with HBS II was made. D. Carnegie & Co, through this transaction, becomes the largest listed residential property company in Sweden with a property portfolio valued at close to SEK 10 billion consisting of approximately 13,000 residential apartments, in and around Stockholm and the Mälardalen area.

Amendments to lock-up agreements regarding shares in D. Carnegie & Co

On July 18, D. Carnegie announced amendments to lock-up agreements after Ropudden Rådgivning AB and Kvalitena AB, two of the major shareholders in D. Carnegie & Co, asked ABG for permission to make certain disposals of some of its shares in D. Carnegie & Co. Permission was given, subject to certain conditions.



Bromsten Fastighetsförvaltning AB

Other information

EMPLOYEES

At the end of the period, the number of employees was two. During the quarter, an employment agreement has been entered into with a corporate lawyer, who will start work on September 1, 2014. Other functions currently consist of contract staff from Stendörren's subsidiary Slotts-fabriken Egendomsförvaltning AB. The ambition is to staff the organisation with own employees in the long-term. Together with Stendörren, the company has a flexible partnership that enables a structured and effective organisation.

TRANSACTIONS WITH RELATED PARTIES

D. Carnegie & Co has an agreement with Stendörren's subsidiary, Slottsfabriken Egendomsförvaltning AB, which manages accounting, rent administration and project development for a flat fee of SEK 63 per m² on an annual basis. This agreement is deemed to be in accordance with market standards and can be procured on the open market if needed. During the period, D. Carnegie & Co AB has paid SEK 5.9 m to Slottsfabriken Egendomsförvaltning AB for purchased services. D. Carnegie has, through contract, loaned SEK 50 m to Kvalitena AB with an interest rate of 3.0 percent p.a., during the period SEK 0.3 m, which is deemed to be in accordance with market standards. After the closing of the period, Kvalitena AB has amortized SEK 42 m.

RISKS

Risks and uncertainties are mainly related to changes in macroeconomic factors that may lead to higher vacancy rates and interest rates, increased costs and lower rents; Risk that tenants do not pay the stipulated rent on time; Increased operating costs that may not be fully compensated in the lease agreement, unforeseen and extensive renovation needs that may lead to increased maintenance costs. In addition to these risks and uncertainties, which are described in the prospectus "Invitation to subscribe for B shares in D. Carnegie & Co AB (publ)" on page 7, no other significant risks have been identified during the recent period.

ACCOUNTING PRINCIPLES

This interim report is prepared in accordance with IAS 34 Interim Financial Reporting. The same accounting and valuation principles and calculation methods have been applied in the most recent annual financial information see D. Carnegie & Co AB prospectus pages 59-62. The parent company applies the Swedish Annual Accounts Act and RFR 2 Accounting for Legal Entities. The new interpretation of IFRIC 21: Levies will be applied from the financial year 2015.

AUDITOR'S REVIEW

This interim report has not been reviewed by the company's auditors.

Parent Company

Operations in D. Carnegie & Co consist of group functions. No property is owned directly by the parent company. Revenue of the parent company during the period amounted to SEK 0 m (0.1) and the profit after tax amounted to SEK 7.5 m (-0.6). The revenue mainly concerns services. Cash and cash equivalents at the end of the period was SEK 488.8 m (0.3).

INCOME STATEMENT

Amounts in SEK thousand	2014 jan–juni	2013 jan–juni
Net sales	-	140
Operating expenses	-3 147	-784
Profit/loss before financial items	-3 147	-644
Financial items		
Net interest income/expense	1 870	1
Profit before tax	-1 277	-643
Tax	8 775	-
Profit for the period	7 498	-643
Statement of comprehensive income	2014 jan–juni	2013 jan–juni
Other comprehensive income		
Comprehensive income for the period net of tax	-	-
Total comprehensive income	7 498	-643

BALANCE SHEET

Amounts in SEK thousand	2014 30 juni	2013 30 juni
Assets		
Non-current assets		
Equipment	1 500	-
Shares and participations in subsidiaries	1 073 973	-
Receivables from subsidiaries	-	-
Deferred tax assets	8 775	-
Long-term receivables	15 000	-
Total non-current assets	1 099 248	0
Current assets		
Receivables from parent company	158 953	-
Receivables from subsidiaries	-	-
Current receivables	2 810	2
Cash and cash equivalents	488 804	305
Total current assets	650 567	307
Total Assets	1 749 815	307
Equity and liabilities		
Equity	1 744 472	159
Liabilities		
Interest-bearing liabilities	-	-
Non-interest-bearing liabilities	4 186	148
Liabilities to Parent Company	1 157	-
Liabilities to subsidiaries	-	-
Total liabilities	5 343	148
Total equity and liabilities	1 749 815	307

Board of directors

BOARD OF DIRECTORS

Knut Pousette, Chairman of the board

Mats Höglund

Ronald Bengtsson

Ulf Nilsson, CEO

Stockholm, August 21, 2014



Kista Fastighetsförvaltning AB

Investor information

CALENDAR 2014

Interim report Q3	2014-11-21
Year-end report 2014	2015-02-23

CONTACT

**For more information,
please contact:**

Ulf Nilsson, VD
+46 (0)8 121 317 00

Per-Axel Sundström, CFO
+46 (0)8 121 317 00

Contact information
D. Carnegie & Co AB
Strandvägen 5A
114 51 Stockholm
info@dcarnegie.se



Kista Fastighetsförvaltning AB

