

To NASDAQ OMX Copenhagen A/S  
and the press

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## Refinancing of floating-rate loans – fixing of interest rate spreads

Nykredit Realkredit has conducted 4 auctions in the period 19 August to 22 August 2014 in connection with the refinancing of Cibor3- and Euribor3 loans. The loans are funded by way of mortgage bonds issued out of Capital Centre H and D.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor3 loan	Euribor3 loan	Euribor3 loan	Euribor3 loan
ISIN	DK000979791-2	LU108177233-4	LU108177268-0	LU108177306-8
Capital Centre	H (SDO)	H (SDO)	H (SDO)	D (RO)
Series	32H	32H	22H	21D
Auction results				
Total allotment	DKKm 8,200	EURm 150	EURm 150	EURm 40
Total bids	DKKm 43,523	EURm 261	EURm 725	EURm 75
Interest rate spread	-0.01%	+0.35%	+0.17%	+0,31%
Other information				
Next interest rate fixing	24 September 2014	24 September 2014	23 September 2014	24 September 2014
Next refinancing	1 July 2017	1 January 2019	1 October 2016	1 January 2018

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at [nykredit.com](http://nykredit.com).

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