



Ambu A/S – Capital Increase in connection with exercise of warrants issued

In April 2011, Ambu A/S issued 110,000 warrants each carrying a right to subscribe for one B share of nominally DKK 10. These warrants were issued to 49 employees with a vesting period of 3 years and may therefore be exercised in the trading window which was opened 20 August 2014 in connection with Ambu's interim financial report for the 3rd quarter 2013/14.

As a result, 4 employees have given instructions as to the exercise of 11,500 warrants to the agreed exercise price 160.5 in the current trading window and today, the Board of Directors of Ambu passed a resolution to carry out the capital increase relating to the warrants exercised.

By the capital increase, the share capital of Ambu will be increased by nominally DKK 115,000 from DKK 119,320,800 to DKK 119,435,800 by the issuing of 11,500 B shares. The share capital is now divided into 10,227,580 B shares of DKK 10 each and 1,716,000 A shares of DKK 10 each.

Following this exercise of warrants and in consideration of the employees having left the company, 51,000 remaining warrants relating to the 2011 program are now distributed between 17 individuals.

The new B shares are expected to be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S on 1 September 2014 under the ISIN code of Ambu A/S' existing B shares (DK0010303619).

Contact

Lars Marcher, President & CEO, tel. +45 5136 2490, email: lm@ambu.com

Ambu A/S
Baltorpbakken 13
DK-2750 Ballerup
Tel. +45 7225 2000
CVR no.: 63 64 49 19
www.ambu.com

About Ambu

Since 1937, breakthrough ideas have driven our work to bring efficient healthcare solutions to life within our fields of excellence: Anaesthesia, Patient Monitoring & Diagnostics and Emergency Care. Millions of patients and healthcare professionals worldwide depend and rely on the functionality and performance of our products. We are dedicated to improving patient safety and determined to advance single-use devices. The manifestations of our efforts range from early inventions like the Ambu bag and the legendary Blue Sensor® electrodes to our latest landmark solutions such as the aScope™ – the world's first single-use videoscope. Our commitment to bringing new ideas and superior service to our customers has made Ambu one of the most recognised medico-technical companies in the world. Our head office is situated in Ballerup near Copenhagen. Ambu has more than 2,250 employees in Europe, North America, Asia and the Pacific region. You can find more information about Ambu on our website: www.ambu.com.