

Copenhagen, 28 August 2014

Danske Stat - Admission for trading and official listing

It has been decided to admit the following government bonds for trading and official listing with effect from 28 August 2014:

| ISIN | Name | Yearly nom | Payments per year | Currency | Maturity date |
|--------------|-------------|-----------------------|------------------------------|-----------------|----------------------|
| DK0009815243 | SKBV 15/I | 0.0% | 1 | DKK | 2 March 2015 |

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Surveillance Copenhagen

