

To
NASDAQ OMX Copenhagen A/S

Executive Board
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Opening of fixed-rate bonds

Realkredit Danmark will open three new callable fixed-rate mortgage covered bonds (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
1,00 %	20S	Annuitet	31-08-2017	01-10-2027
1,50 %	21S	Annuitet	31-08-2017	01-10-2032
2,50 %	27S	Annuitet	31-08-2017	01-10-2047

The mortgage covered bonds will be issued in DKK from Capital Centre S. The mortgage covered bonds will be used to fund loans with maturities up to 10, 15 and 30 years, respectively.

The Executive Board

Any additional questions should be addressed to:

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