

NASDAQ OMX Copenhagen

Company Announcement No. 86, 2014 - Results of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 October 2014 from 26 August through 28 August 2014. The auction result is presented in the table on page 2.

For more detailed information please contact Nordea Group Funding, Peter Brag phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen phone no. +45 3333 1626.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Table 1, Nordea Kredit, auction results August 2014:

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Tuesday 26 August 2014	2NDASDROOK15IT	DK000202983-4	6,300		2.68	101.760
	2NDASDROOK16	DK000202770-5	570		4.19	103.460
	2NDASDROOK17	DK000202754-9	1,460		3.47	104.790
	1NDASDROEUOK15IT	LU104817823-7		148	3.01	100.720
Wednesday 27 August 2014	2NDASDROOK15IT	DK000202983-4	6,300		2.75	101.759
	2NDASDROOK17	DK000202754-9	1,460		4.00	104.790
	2NDASDROOK19	DK000202975-0	600		4.17	106.370
	1NDASDROEUOK15IT	LU104817823-7		148	3.49	100.730
Thursday 28 August 2014	2NDASDROOK15IT	DK000202983-4	6,300		2.23	101.749
	2NDASDROOK17	DK000202754-9	1,460		4.27	104.820
	2NDASDROOK18	DK000202916-4	90		5.17	105.800
Total			24,540	296		