



Announcement

To NASDAQ OMX Copenhagen A/S and the press

Nørresundby, Denmark, 1 September 2014

Announcement no. 50/2014

Number of pages: 1

Capital increase in RTX in continuation of an employee warrants program of 20,000 shares (0.23% of the shares)

With reference to announcement 04/2014 RTX A/S issued warrants on 31 January 2014, for which the holders of the warrants could apply for 167,183 shares at nominal DKK 5 each in the Company. The warrants can be exercised in each of the 4 weeks' periods following the Company's financial announcements in the period from 31 January 2014 to 31 December 2016.

16 employees have previously exploited their warrants for totally 142,429 shares and further one employee has now exploited the warrants. Therefore, RTX A/S has decided to increase the Company's share capital.

The capital increase is affected without any preemption rights for the existing shareholders of the Company or others. A total of 20,000 shares are subscribed in cash at a price of DKK 11.37 per share of nominally DKK 5 equivalent to DKK 227,400. Proceeds to the Company, besides the nominal payment, amount to DKK127,400. The capital increase corresponds to approx. 0.23% of the Company's share capital. The new shares are ordinary shares without any special rights and are freely transferable negotiable instruments. The new shares give rights to dividends and other rights in the Company from the time of subscription, including dividends for the financial year 2013/14.

The new shares will be listed on NASDAQ OMX Copenhagen after registration with the Danish Business Authority. The Company's present share capital amounts to DKK 44,273,785 and after the capital increase it will amount to DKK 44,373,785.

The allocation results in a change in the Articles of Association published at the Company's website.

The capital increase is in accordance with the authorization given at the general meetings on 28 January 2011 and 7 March 2011. The authorization is partially exercised. The capital increase is expected completed as soon as possible.

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