

Copenhagen, 1 September 2014

Veloxis Pharmaceuticals A/S – admittance to trading and official listing of new shares due to employee warrant exercise

The share capital of Veloxis Pharmaceuticals A/S has been increased. The admittance to trading and official listing will take effect as per 3 September 2014 in the ISIN below.

ISIN:	DK0060048148
Name:	Veloxis Pharmaceuticals
Volume before change:	1,662,527,283 shares (DKK 166,252,728.30)
Change:	470,031 shares (DKK 47,003.10)
Volume after change:	1,662,997,314 shares (DKK 166,299,731.40)
Subscription prices:	256,639 shares – at DKK 0.35 54,167 shares – at DKK 0.58 9,225 shares – at DKK 0.95 150,000 shares – at DKK 1.16
Face value:	DKK 0.1
Short name:	VELO
Orderbook ID:	36992

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