

Copenhagen, Helsinki, Oslo, Stockholm, 4 September 2014 1(1)

Nordea Bank Finland Plc issues Cap Floor Spread Notes – Amerikanske Renter Efterår 2019

Nordea Bank Finland Plc (the "Issuer") issues a series (A564) of Cap Floor Spread Notes due 20 September 2019, Amerikanske Renter Efterår 2019, denominated in Danish Kroner ("DKK") with ISIN code DK0030344882 and Common Code 110698739 (the "Notes").

The Notes are to be issued on 3 October 2014 and will be redeemed on 20 September 2019. The return of the Notes depends on the spread between the annual swap rate in U.S. Dollars with a maturity of 30 years and annual swap rate in U.S. dollars with a maturity of 2 years subject to a Cap Strike Upper, a Cap Strike Lower and Leverage (Cap) of indicative 30.00.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 4 September 2014 and the Base Prospectus as so supplemented.

The initial offer period for the Notes will take place during the period from 8 September 2014, 9:00 CET until 26 September 2014, 16.00 CET. The Aggregate Nominal Amount of the Notes and the Leverage (Cap) will be determined after the subscription period and will be announced in a Final Terms Confirmation Announcement through NASDAQ OMX Copenhagen A/S.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before 26 September 2014 is less than DKK 50,000,000, if the Leverage (Cap) cannot be set at, at least 25.00 or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace any of the Reference Assets or the Reference Rate at any time on or prior to Issue Date by a comparable type of underlying Reference Asset/Reference Rate (as the case may be).

The Notes will be issued and registered with VP Securities A/S on 3 October 2014 and be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39