

Copenhagen, Helsinki, Oslo, Stockholm, 4 September 2014 1(1)

## **Nordea Bank Finland Plc issues Equity-Linked Notes – Europa vs. USA 2018.**

Nordea Bank Finland Plc (the "Issuer") issues a series (A563) of Equity Linked Notes due 17 September 2018, Europa vs. USA 2018, denominated in Danish Kroner ("DKK") with ISIN code DK0030344965 and Common Code 110698534 (the "Notes").

The Notes are to be issued on 3 October 2014 and will be redeemed on 17 September 2018. The return of the Notes depends on the difference between the European Index EURO STOXX 50® and the U.S. Index S&P 500® and a Participation Ratio of indicative 120 per cent. The Notes are subject to capital protection, minimum redemption amount is 100 pct. of the Principal Amount of each Note.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms of the Notes dated 4 September 2014 and the Base Prospectus as so supplemented.

The initial offer period for the Notes will take place during the period from 8 September 2014, 9:00 CET until 26 September 2014, 16.00 CET. The Aggregate Nominal Amount of the Notes and the Participation Ratio will be determined after the subscription period and will be announced in a Final Terms Confirmation Announcement through NASDAQ OMX Copenhagen A/S.

The Issuer reserves its rights to cancel the offer if the aggregate principal amount of Notes subscribed on or before 26 September 2014 is less than DKK 50,000,000, if the Participation Ratio cannot be set to at least 100 pct. or if any event of an economic, financial or political nature occurs and which may jeopardise a successful offer, as determined by the Issuer. The Issuer may also replace any of the Reference Assets at any time on or prior to Issue Date by a comparable type of underlying Reference Asset/Reference Rate (as the case may be).

The Notes will be issued and registered with VP Securities A/S on 3 October 2014 and be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with the first day of trading on the same day.

We refer to the published Final Terms of the Notes.

Questions regarding the Notes may be directed to Peter Kijne, Nordea Markets, telephone 33 33 53 39

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