

COMPANY ANNOUNCEMENT

5 September 2014

IC Companys A/S issues new shares in connection with exercise of warrants

IC Companys A/S hereby announces that the Company's share capital has been increased by nominally DKK 648,500 as a consequence of the exercise of warrants. After registration of the capital increase, IC Companys A/S' share capital amounts to DKK 170,076,570.

The exercise price for the new shares is DKK 136 per share of nominal DKK 10. The gross proceeds to IC Companys A/S from the capital increase amounts to DKK 8,819,600.

Each share of nominally DKK 10 carries one vote at general meetings in the Company. The new shares give rights to dividend and other rights from the time of registration of the capital increase with the Danish Business Authority. The new shares are issued without pre-emption rights for the Company's shareholders. The new shares are expected to be admitted to trading and official listing on NASDAQ OMX Copenhagen A/S with effect from 8 September 2014.

The revised Articles of Association will be published separately and are available on the Company's website.

IC Companys A/S

Mads Ryder
Group CEO

Please direct any questions regarding this announcement to

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This announcement is a translation from the Danish language. In the event of any discrepancy between the Danish and English versions, the Danish version shall prevail.