



## Company announcement

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No. 21/2014

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## Increase in sale of existing shares in ISS A/S

With reference to announcement no. 20 of 8 September 2014, ISS A/S (ISS.CO, ISS DC), one of the world's leading facility services companies, has just been informed that FS Invest II S.à r.l., a wholly owned subsidiary of FS Invest S.à r.l. (FS Invest S.à r.l. is owned and controlled by the EQT Funds (funds known as EQT III and EQT IV together with parallel co-investment vehicles or schemes managed by EQT, being the general partners and managers of the EQT branded funds) and certain funds advised by affiliates of The Goldman Sachs Group, Inc.) and Ontario Teachers' Pension Plan Board ("OTPP") have increased the placement of existing shares in ISS from 23,000,000 existing shares to 31,000,000 existing shares due to strong investor demand. OTPP will participate with 10% of the shares to be sold up to a maximum gross proceeds of EUR 50 million.

Whilst selling a portion of its shares in the current offering, OTPP remains a shareholder in ISS with a long term outlook.

A further announcement will be made following completion of the bookbuilding and pricing of the Transaction.

ISS will not receive any proceeds from the Transaction.

A copy of the press release from Goldman Sachs International, Nordea Markets (division of Nordea Bank Danmark A/S) and UBS Limited is attached.

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