



Company announcement

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Sale of 31,000,000 existing shares in ISS A/S by FS Invest II S.à r.l. and Ontario Teachers' Pension Plan Board

With reference to announcements no. 20 and no. 21 of 8 September 2014, ISS A/S (ISS.CO, ISS DC), one of the world's leading facility services companies, has just been informed that FS Invest II S.à r.l., a wholly owned subsidiary of FS Invest S.à r.l. (FS Invest S.à r.l. is owned and controlled by the EQT Funds (funds known as EQT III and EQT IV together with parallel co-investment vehicles or schemes managed by EQT, being the general partners and managers of the EQT branded funds) and certain funds advised by affiliates of The Goldman Sachs Group, Inc.) and Ontario Teachers' Pension Plan Board ("OTPP") have sold 31,000,000 existing shares in ISS, equivalent to 16.7% of the share capital and voting rights in ISS to institutional investors pursuant to the accelerated bookbuilt offering at a price of DKK 165 per share. OTPP participates with 7.3% of the shares sold equal to 2,256,368 shares in ISS.

Whilst selling a portion of their shares in the current offering, OTPP remains a shareholder in ISS with a long term outlook.

ISS will not receive any proceeds from the transaction.

A copy of the press release from Goldman Sachs International, Nordea Markets (division of Nordea Bank Danmark A/S) and UBS Limited is attached.

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