

**STATEMENT ON IMPLEMENTATION OF MANDATORY
NON-COMPETITIVE TAKEOVER BID**

1. Title, legal entity code, address, telephone numbers of the Offeror:
Lietuvos energija, UAB, company code: 301844044, registered address: Žveju g. 14, Vilnius, tel.: (8 5) 278 2998.
2. Title, address, telephone and fax numbers of the Offeree:
AB „Lietuvos dujos“, registered address: Aguonų g. 24, Vilnius, tel.: (8 5) 236 0210, fax: (8 5) 236 0200.
3. Date and number of the decision of the Bank of Lithuania to approve the mandatory takeover bid circular or to amend its terms:
Decision of the Supervisory Service of the Bank of Lithuania No. 241-94 “Regarding Approval of the Circular of the Mandatory Takeover Bid Regarding AB “Lietuvos dujos” dated 27 May 2014.
4. Dates of the beginning and end of the implementation of the takeover bid:
start – 2 June 2014, end – 16 June 2014.
5. Type, class, ISIN code and par value of the securities subject to the takeover bid:
ordinary registered uncertificated shares in AB „Lietuvos dujos“, ISIN code LT0000116220, par value LTL 1 (one Litas).
6. Number (units) of the securities subject to the takeover bid, their share in the Offeree’s authorised capital and share of votes (%):
number (units) of the securities subject to the takeover bid – 126,112,962 (one hundred twenty six million one hundred and twelve thousand nine hundred sixty two) shares, their share in the Offeree’s authorised capital – 43.4% (forty three and four tenth of a percent), share of votes – 43.4% (forty three and four tenth of a percent).
7. Number (units) of the purchased securities in the Offeree by ISIN codes, their share in the Offeree’s authorised capital and share of votes (%):
number (units) of the purchased securities in the Offeree – 116,357,288 (one hundred sixteen million three hundred fifty seven thousand two hundred eighty eight) shares, their share in the Offeree’s authorised capital – 40% (forty percent), share of votes – 40% (forty percent).

On behalf of the Offeror
CEO of Lietuvos energija, UAB



Dalius Misiūnas

Signing date 25 June 2014