



PRESS RELEASE

Halmstad 12 September, 2014

Arise calls for early redemption of bond 2012/2015

On 1 September 2014, Arise announced the issuance of a new SEK 350 million bond ("Bond 2014/2017") in order to refinance its outstanding bond 2012/2015 (ISIN: SE0004518769) ("Bond 2012/2015"). Therefore, Arise hereby informs that the company has decided to fully redeem Bond 2012/2015 in advance in accordance with the terms and conditions of the bond.

Early redemption will take place on 29 September 2014 with record date on 22 September 2014. In accordance with the terms and conditions of Bond 2012/2015, the redemption amount corresponds to 100 per cent of the nominal amount of the bonds outstanding under Bond 2012/2015. In addition, the company will pay accrued interest from 23 September 2014 to and including the redemption date of 29 September 2014.

In connection with the early redemption, Bond 2012/2015 will be delisted from NASDAQ OMX Stockholm Corporate Bond List. Last day of trading in Bonds 2012/2015 is 17 September 2014.

ABG Sundal Collier and Swedbank have been financial advisors with Mannheimer Swartling as their legal advisor, while Setterwalls acted as legal advisor to Arise, in connection with the issuance of Bond 2014/2017 and refinancing of Bond 2012/2015.

Halmstad, 12 September 2014

ARISE AB (publ)

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The information contained herein constitutes information which Arise AB is legally required to publish under the Swedish Securities Market Act (SFS 2007:528) and/or the Swedish Financial Instruments Trading Act. The information was released for publication at 08.00 p.m. on 12 September 2014.

About Arise

Arise is one of Sweden's leading companies in onshore wind power. Its business concept is to sell electricity generated at the company's own wind turbines. The company's target is to have 1,000 MW of onshore wind power constructed and under management by 2017, of which 500 MW will remain in the ownership of the company. Arise is listed on NASDAQ OMX Stockholm.

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