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## **Nearly EUR 100 million share subscriptions in total in Componenta share issues**

The Board of Directors of Componenta has approved the subscriptions of the share issue resolved on 5 September 2014 by the Extraordinary General Meeting of Shareholders of the company.

The company will use the funds acquired by means of the share issue for the financing arrangements published on 15 August 2014, the purpose of which is to secure the continuity of the company's operations by considerably strengthening the financial position of the company. The financing arrangements include, in addition to the share subscriptions now approved, also the share issue of EUR 15 million executed on 15 August 2014. By means of the executed share issues, the minimum amounts of funds to be raised through the share issues, which were the prerequisites for the financing agreements coming into force, are clearly exceeded.

The Board of Directors approved the subscriptions of 53,000,000 new shares, corresponding to an approximate total of EUR 83.6 million, out of which shares to be paid in cash were subscribed for approximately EUR 13.4 million. The average subscription price of the shares subscribed in the share issue was EUR 1.58 per share. If the share issue executed on 15 August 2014 is taken into account, the share subscriptions amounted up to EUR 98.6 million in total, and the average subscription price of the new shares was EUR 1.45 per share.

The new shares subscribed in this share issue represent approximately 119.7 per cent of all of the Componenta shares and related voting rights before the share issue, and following the share issue, approximately 54.5 per cent of all of the Componenta shares and related voting rights.

The subscribers are estimated to be informed in writing about the approval of subscriptions on 16 September 2014. Subscriptions to be paid in cash must be paid no later than 18 September 2014 in accordance with the instructions provided together with the notice of approval of the place of subscription.

The new shares subscribed in the share issue are estimated to be entered into the Trade Register on 25 September 2014. Trading with the new shares is estimated to commence on 26 September 2014. Following the share issue the number of the company's shares will increase by 53,000,000 shares up to 97,269,224 shares.

The holders of the company's Capital Notes 2009 and 2010, Hybrid Bonds 2012 and 2013, Unsecured Bond 2013 and Secured Bond 2013 had the right to use the loan and interest receivables from the company for the payment of the share subscription price in the manner described in the terms and conditions of the share issue in more detail. The principals and interests were used for share subscription payments for the value of approximately EUR 70.2 million in total and after that the remaining total sum of the company's capital notes, corporate bonds and hybrid bonds is EUR 11.3 million.

Helsinki, 16 September 2014

COMPONENTA CORPORATION

Heikki Lehtonen  
President and CEO

Casting Future **SOLUTIONS**

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**COMPONENTA CORPORATION**

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**Componenta** is a metal sector company with international operations and production plants located in Finland, Turkey, the Netherlands and Sweden. The net sales of Componenta were EUR 511 million in 2013 and its share is listed on the NASDAQ OMX Helsinki. The Group employs approx. 4,400 people. Componenta specializes in supplying cast and machined components and total solutions made of them to its global customers, who are manufacturers of vehicles, machines and equipment.

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