

Press release

16 September 2014

Kungsleden's Extraordinary General Meeting

The Extraordinary General Meeting of Kungsleden AB (publ) was held today. The Extraordinary General Meeting resolved to approve the Board of Directors' decision on a rights issue with preferential rights for existing shareholders.

The terms of the rights issue entitle each existing share held on the record date for the rights issue, 19 September 2014, to 1 subscription right. 3 subscription rights entitle to subscription for 1 new share. The subscription price is SEK 35 per share which, at full subscription, will result in a total issue size of approximately SEK 1,593 million before issue costs. The subscription period will run from 23 September up to and including 8 October 2014.

At full subscription, the number of shares will increase from 136,502,064 to 182,002,752 and the share capital will increase from SEK 56,875,860 to SEK 75,834,480.

The reason for the rights issue is to enhance the financial flexibility and facilitate the company's ability to realise its growth plans and thereby create additional shareholder value. Additional information regarding the rights issue will be included in the prospectus that is expected to be disclosed on or about 19 September 2014. Minutes from the Extraordinary General Meeting will be available on the company website.

Timetable for the rights issue

16 September 2014	Last day of trading in the shares including right to participate in the rights issue
17 September 2014	First day of trading in the shares excluding right to participate in the rights issue
19 September 2014	Record date for participation in the rights issue, i.e. shareholders who are registered in the share register as of this day will receive subscription rights for participation in the rights issue
19 September 2014	Estimated date for the publication of the prospectus
23 September – 3 October 2014	Trading in subscription rights
23 September – 8 October 2014	Subscription period
15 October 2014	Announcement of preliminary results of the rights issue

For more information, please contact:

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Detta pressmeddelande finns tillgängligt på svenska på www.kungsleden.se/pressmeddelanden

Kungsleden AB (publ) discloses the information in this press release pursuant to the Swedish Securities Markets Act. The information was provided for public release on 16 September 2014 at 4:00 pm

Kungsleden's business concept is to own, manage and improve commercial properties in growth regions in Sweden and to deliver attractive total returns. Kungsleden's strategies to create value are based on meeting the premises requirements of customers by managing, improving and developing properties and planning consents and by optimising the company's property portfolio. Kungsleden has been quoted on NASDAQ OMX Stockholm since 1999.