

Company announcement

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**Final rate of interest and notional amount for
“DB Europa High Yield 2019 in USD”**

On 18 September 2014, Danske Bank will issue fixed-rate Notes with a credit-linked notional amount. The Notes are designated “DB Europa High Yield 2019 in USD” (ISIN XS1102202949).

On the basis of the subscription orders, the notional amount will be USD 107,800,000.

In accordance with the Applicable Final Terms, Danske Bank has, in its capacity as the Calculation Agent, fixed the rate of interest at 5.70% p.a.

For more information about the Notes, please see Applicable Final Terms, attached to this announcement, which together with the Base Prospectus specify the terms and conditions of the notes.

Yours faithfully
Danske Bank A/S

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This is a translation of a company announcement in the Danish language. In case of discrepancies, the Danish version prevails.