

Appendix: Company Announcement number 70/2014 – 17 September 2014

Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2015

Period	DKK 10T	Preliminary total amount DKK m.*	EUR 10U	Preliminary total amount EUR m.*
17 Nov. 2014	2016	46,000	2016	1,700
–	2018	11,000		
21 Nov. 2014	2020	9,000		
18 Nov. 2014	2017	3,300		
	2019	1,100		
19 Nov. 2014	2021	230		
	2022	103		
	2023	252		
	2024	72		
	2025	213		
20 Nov. 2014			2017	16
			2018	36
			2019	7
			2020	31
			2021	0.03
			2022	0.03
			2023	0.5

* The amount is the total volume of bonds in each maturity to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date or shift in the loan profile. Since the amounts – and the distribution on individual ISIN's – is expected to change the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 45.