



September 19, 2014 at 9.00 am EET

OUTOKUMPU WILL ISSUE EUR 250 MILLION BOND

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Outokumpu will issue a EUR 250 million senior secured bond mainly to institutional investors. The bond matures on September 30, 2019 and it carries a fixed coupon interest rate of 6.625 percent per annum, payable semi-annually. The bond is callable before its final maturity.

The proceeds from the issuance of the bond will be used to refinance the existing indebtedness, including the redemption of the bond maturing in June 2015. On or around the issue date of the new bond, Outokumpu will cancel its existing and currently undrawn EUR 500 million liquidity facility by an amount equal to the proceeds from the new bond.

An application will be made to list the bond on the NASDAQ OMX Helsinki Ltd. Nordea Markets and Pohjola Markets act as coordinators and lead managers for the bond issue. The other lead managers are Danske Bank A/S, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ).

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Outokumpu Group

Outokumpu is a global leader in stainless steel. We create advanced materials that are efficient, long lasting and recyclable – thus building a world that lasts forever. Stainless steel, invented a century ago, is an ideal material to create lasting solutions in demanding applications from cutlery to bridges, energy and medical equipment: it is 100% recyclable, corrosion-resistant, maintenance-free, durable and hygienic. Outokumpu employs more than 12 000 professionals in more than 30 countries, with headquarters in Espoo, Finland and shares listed in the NASDAQ OMX Helsinki. www.outokumpu.com

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