

**Press release****19 September 2014**

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## **Kungsleden publishes prospectus relating to the rights issue**

**The prospectus relating to Kungsleden AB's rights issue has now been approved and registered by the Swedish Financial Supervisory Authority and is available on the company's website [www.kungsleden.se](http://www.kungsleden.se) as well as on SEB's website [www.sebgroup.com/prospectuses](http://www.sebgroup.com/prospectuses).**

The prospectus will be distributed by regular mail to Kungsleden's directly registered shareholders.

ABG Sundal Collier and SEB Corporate Finance are acting as financial advisors and Mannheimer Swartling Advokatbyrå is acting as legal advisor to Kungsleden in connection with the rights issue.

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*Detta pressmeddelande finns tillgängligt på svenska på [www.kungsleden.se/pressmeddelanden](http://www.kungsleden.se/pressmeddelanden)*

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Kungsleden's business concept is to own, manage and improve commercial properties in growth regions in Sweden and to deliver attractive total returns. Kungsleden's strategies to create value are based on meeting the premises requirements of customers by managing, improving and developing properties and planning consents and by optimising the company's property portfolio. Kungsleden has been quoted on NASDAQ OMX Stockholm since 1999.

### **Important information**

The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in Kungsleden. Any invitation to the persons concerned to subscribe for shares in Kungsleden will only be made through the prospectus that Kungsleden has published today.

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This press release may contain forward-looking statements which reflect Kungsleden's current view on future events and financial and operational development. Words such as "intend", "expect", "anticipate", "may", "believe", "plan", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, are intended to identify forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements.