

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

24 September 2014

Fixing of coupon rates effective from 1 October 2014

Effective from 1 October 2014, the coupon rates of the floating-rate bonds below issued by Nykredit Realkredit A/S will be adjusted.

Bonds with semi-annual interest rate fixing

The new coupon rates will apply from 1 October 2014 to 31 March 2015:

Uncapped bonds

DK0009778375, (JCB), maturity in 2016, new rate as at 1 October 2014: 1.4725% pa

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 October 2014 to 31 December 2014:

Uncapped bonds

DK0009765711, (29D), maturity in 2018, new rate as at 1 October 2014: 0.0842% pa
DK0009766446, (49D), maturity in 2038, new rate as at 1 October 2014: 0.2940% pa
DK0009769622, (21E), maturity in 2041, new rate as at 1 October 2014: 0.2940% pa
DK0009770554, (21E), maturity in 2019, new rate as at 1 October 2014: 0.0842% pa
DK0009770984, (49D), maturity in 2019, new rate as at 1 October 2014: 0.2940% pa
DK0009785313, (31H), maturity in 2016, new rate as at 1 October 2014: 0.4461% pa
DK0009790230, (31G), maturity in 2015, new rate as at 1 October 2014: 0.7300% pa
DK0009793176, (31G), maturity in 2016, new rate as at 1 October 2014: 0.5475% pa
DK0009793259, (31H), maturity in 2016, new rate as at 1 October 2014: 0.3751% pa
DK0009794224, (21H), maturity in 2017, new rate as at 1 October 2014: 0.4258% pa
DK0009797912, (32H), maturity in 2017, new rate as at 1 October 2014: 0.2839% pa
LU0923989353, (29D), maturity in 2018, new rate as at 1 October 2014: 0.0842% pa
LU0923995756, (21E), maturity in 2019, new rate as at 1 October 2014: 0.0842% pa
LU0938314209, (31H), maturity in 2016, new rate as at 1 October 2014: 0.3782% pa
LU0969533305, (21H), maturity in 2017, new rate as at 1 October 2014: 0.3883% pa
LU1081772334, (32H), maturity in 2019, new rate as at 1 October 2014: 0.4390% pa
LU1081773068, (21D), maturity in 2018, new rate as at 1 October 2014: 0.3985% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Trine Ahrenkiel, Head of Corporate Communications, tel +45 44 55 14 70.