

NASDAQ OMX Copenhagen

Company Announcement No. 97, 2014 - Fixing of coupons with effect as from 1 October 2014

The coupons for the ARMs listed below will be changed taking effect 1 October 2014. The new coupons will be in force from 1 October 2014 – 31 March 2015.

ARMs with a 5 per cent interest rate cap, CF

DK0002015106, maturity 2038, new coupon as per 1 October 2014: 1.30 % p.a.

ARMs with a 5 per cent interest rate cap, CF OA

DK0002015296, maturity 2038, new coupon as per 1 October 2014: 1.30 % p.a.

ARMs with a 6 per cent interest rate cap, CF

DK0002021427, maturity 2041, new coupon as per 1 October 2014: 0.95 % p.a.

ARMs with a 6 per cent interest rate cap, CF OA

DK0002021500, maturity 2041, new coupon as per 1 October 2014: 0,95 % p.a.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26.

Yours faithfully

Nordea Kredit Realkreditaktieselskab