

Appendix – to Company Announcement number 74/2014 – 25 September 2014

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2014	New coupon rate from 1 October 2014 to 31 December 2014
RD Euribor3®	LU0920284709	12U 2016 3F OA	0.46 % p.a.	0.33 % p.a.
RD Euribor3®	DK0009278640	12Q 2018 3F OA	0.21 % p.a.	0.08 % p.a.
RD Stibor3®	DK0009290694	15U 2015 3F	1.24 % p.a.	0.92 % p.a.
RD Stibor3®	DK0009291239	15U 2016 3F	1.07 % p.a.	0.75 % p.a.
RD Stibor3®	DK0009291312	15U 2017 3F	1.13 % p.a.	0.81 % p.a.
RD Nibor3®	NO0010667702	16U 2015 3F	2.23 % p.a.	2.16 % p.a.
RD Nibor3®	NO0010667710	16U 2017 3F	2.53 % p.a.	2.46 % p.a.
Senior Debt	DK0009291155	RD SRV 19T 2019	1.0200 % p.a.	0.9350 % p.a.
Senior Debt	DK0009291825	RD SRV 19T 2019	0.9700 % p.a.	0.8850 % p.a.
Senior Debt	DK0009291742	RD SRV 19S 2019	0.9700 % p.a.	0.8850 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2014	New coupon rate from 1 October 2014 to 31 March 2015
FlexGaranti®	DK0009285504	32S 5CF 21	0.91 % p.a.	0.85 % p.a.
FlexGaranti®	DK0009285694	33S 5CF OA 21	0.91 % p.a.	0.85 % p.a.
FlexGaranti®	DK0009273765	73D 6CF 38	1.11 % p.a.	1.05 % p.a.
FlexGaranti®	DK0009273849	83D 6CF OA 38	1.11 % p.a.	1.05 % p.a.
FlexGaranti®	DK0009273419	73D 5CF 38	1.36 % p.a.	1.30 % p.a.
FlexGaranti®	DK0009273682	83D 5CF OA 38	1.36 % p.a.	1.30 % p.a.
FlexGaranti®	DK0009279887	30S 6CF 41	1.01 % p.a.	0.95 % p.a.
FlexGaranti®	DK0009279960	31S 6CF OA 41	1.01 % p.a.	0.95 % p.a.
RenteDyk®	DK0009278723	40S 2039	3.05 % p.a.	2.72 % p.a.
RenteDyk®	DK0009278806	41S 2039 OA	3.05 % p.a.	2.72 % p.a.
RenteDyk®	DK0009278996	40Q 2039	2.69 % p.a.	2.20 % p.a.
RenteDyk®	DK0009279028	41Q 2039 OA	2.69 % p.a.	2.20 % p.a.
Senior Debt	DK0009289332	RD SRV 15T 2015	1.8450 % p.a.	1.7950 % p.a.
Senior Debt	DK0009289415	RD SRV 17T 2017	2.4950 % p.a.	2.4450 % p.a.

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Fixing of coupon rate in the series 73D, 83D, 30S, 31S, 32S, 33S, 40S, 41S, 12Q, 12U, 15U, 16U, 40Q, 41Q and Senior Debt from 1 October 2014