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COMPANY ANNOUNCEMENT

30 September 2014

Share capital and voting rights of IC Group A/S as at 30 September 2014

As informed by Company Announcement no. 20 of 5 September 2014 the Company increased its share capital by nominally DKK 648,500 as a consequence of exercise of warrants.

Pursuant to section 6 of the Danish Executive Order No. 1442 of 13 December 2013 on Issuers' Disclosure Obligations it is hereby announced that the total nominal share capital of IC Group A/S as at today amounts to DKK 170,076,570 divided into shares of each DKK 10, corresponding to 17,007,657 shares and voting rights.

IC Group A/S

Mads Ryder Group CEO

Please direct any questions regarding this announcement to:

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This announcement is a translation from the Danish language. In the event of any discrepancy between the Danish and English versions, the Danish version shall prevail.

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