

Company announcement

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1 October 2014

Increase of DB US High Yield 2019

On 23 September 2014, Danske Bank increased the notional amount of the issue by USD 340,000 to a total of USD 10,170,000 by issuing a new tranche (Tranche 2). Tranche 2 will be admitted to trading on NasdaqOMX Copenhagen with effect from 2 October 2014 and has the temporary ISIN XS1113366956. Tranche 2 will be merged on 3 November 2014 with the existing Tranche 1 with ISIN XS1078029326 as the continuing number.

For more information about this issue, please see the Applicable Final Terms, which are published with this announcement.

Danske Bank A/S

Contacts

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