

Company Announcement 5 - 2008
The OMX Copenhagen Stock Exchange

11 February 2008

Notice of Annual General Meeting of Forstædernes Bank A/S

The Annual General Meeting of Forstædernes Bank A/S is to be held at Bella Center, 5 Center Boulevard, 2300 Copenhagen S, on Monday 3 March 2008 at 16.30 hrs, with the following agenda:

1. Election of the chairman of the meeting
2. The Directors' Report on the business of the preceding year.
3. Audited Annual Report including the Auditors' Report to be read and approved, adoption of the income statement and balance sheet plus decision as to the appropriation of profit or payment of loss in accordance with the adopted Annual Report.
4. Motions made by the Board of Directors.

a) Authority to the Board of Directors to:

Allow the Bank - until the next Annual General Meeting - to acquire its own shares within an aggregate nominal value of 10 % of the Bank's share capital in all, cf. Section 48 of the Danish Companies Act.

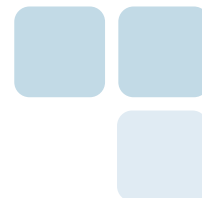
b) Approval of general guidelines for an incentive remuneration scheme for the Executive Board

Pursuant to Section 69 b of the Danish Companies Act, the Board of Directors of Forstædernes Bank A/S is required to lay down a set of general guidelines for agreements on incentive remuneration between the Bank and Board of Directors and the Executive Board before the Bank can enter into specific agreements on incentive remuneration with members of the Bank's Board of Directors or Executive Board.

Members of the Bank's Board of Directors are not included in the incentive remuneration scheme.

A proposal for a set of general guidelines for incentive remuneration for the Executive Board will be issued as an appendix to the agenda for registered shareholders and published on the Bank's website.





If the proposal for general guidelines is adopted at the General Meeting, the following provision shall be included in the Bank's Articles of Association as a new Article 17, Section 2:

"The company has prepared a set of general guidelines for incentive remuneration for the Executive Board. These guidelines have been discussed and adopted at the company's Annual General Meeting, and the guidelines have been published on the company's website."

5. Election of members for the Committee of Representatives.

6. Election of two auditors.

7. Any other business.

Admission cards shall be issued in accordance with Article 10 of the Articles of Association, and may be ordered from the Bank's branches up to and including 27 February 2008 at 16.00 hrs.

The nominal share capital of Forstædernes Bank A/S is DKK 466,750,000. The share capital is not divided into classes. Each share has a nominal value of DKK 25.

Each share amount of DKK 25 carries one vote. Restrictions on voting rights appear from the company's Articles of Association. The company's Articles of Association are available on www.forbank.dk/vedtaegter.

Votes can be cast by proxy by a proxy holder who does not have to be a shareholder. Proxy forms are available on the company's website: www.forbank.dk/generalforsamling

Copenhagen, 11 February 2008

The Board of Directors

Appendix 1: Members for the Committee of Representatives, proposed by the Board of Directors:

Forstædernes Bank A/S, Investor Relations and Press

Kalvebod Brygge 47
DK-1560 København V

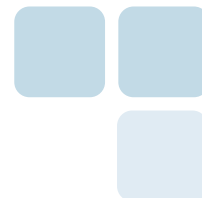
Tel. +45 33 52 52 52
Fax +45 33 52 52 53

investor@forbank.dk
www.forbank.dk

CVR-nr. 52 96 98 16
Swift: FBBKDKKK



forstædernes bank
Få bedre råd



Appendix 1

Members for the Committee of Representatives, proposed by the Board of Directors:

Re: item 5 of the Agenda, Election of members for the Committee of Representatives, the Board of Directors recommends:

Managing director Helge Andersen	Plumber Carsten Sejling
Consultant Allan Breuning	Managing director Lars Thomassen *
Managing director Henrik Wessel Funke Hansen *	State-authorized estate agent Mariann Trolledahl
Managing director Steen Gerhardt Hansen *	Managing director Søren Tscherning *
Haulier Anker Meyer Jensen	Restaurant keeper Leif Skovby Andersen
Physiotherapist Rim El Sammaa-Aru *	

**) New election*

Contact:

Registration for the General Meeting:

The Service Centre, tel. +45 70 80 70 20

Contact person:

Steffen Torvits, Investor Relations and Communication Manager, tel. +45 22 22 20 36

This announcement has been issued both in Danish and English. In case of any discrepancies, the Danish version shall prevail.