

THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION

Lt thousand
30 09 2014

ASSETS	Group	Fin.group	Bank
Cash and cash equivalents	455 231	455 229	455 229
Due from other banks and financial institutions	13 622	13 622	13 622
Trading securities	108 975	238 975	208 975
Derivative financial instruments	24 396	24 396	23 057
Loans to customers	2 395 007	2 480 500	2 763 018
Finance lease receivables	186 068	186 260	19 395
Investment securities:			
- available-for-sale	80 515	80 281	79 531
- held-to-maturity	1 601 380	1 597 107	1 579 702
Investments in subsidiaries	0	34 554	42 901
Intangible assets	1 561	1 374	1 227
Tangible fixed assets	37 758	36 929	34 600
Investment property	59 360	21 427	15 582
Income tax prepayment	0	0	0
Deferred income tax assets	1 983	1 655	0
Other assets	174 081	109 713	33 713
Assets clasified as held for sale	383 488	158 294	154 547
Total assets	5 523 425	5 440 316	5 425 099
LIABILITIES			
Due to other banks and financial institutions	265 065	287 675	287 701
Liabilities at fair value through profit or loss	67 803	67 803	67 803
Due to customers	4 688 920	4 689 729	4 689 761
Special and lending funds	2 233	2 233	2 233
Income tax liabilities	1 969	1 314	1 314
Deferred income tax liabilities	5 657	1 346	1 314
Other liabilities	37 377	30 402	16 908
Liabilities related to assets clasified as held for sale	91 572	0	0
Total liabilities	5 160 596	5 080 502	5 067 034
EQUITY			
Capital and reserves attributable to equity holders of the parent			
Share capital	270 000	270 000	270 000
Share premium	12 719	12 719	12 719
Reserve capital	2 611	2 611	2 611
Statutory reserve	5 005	5 003	4 403
Financial assets revaluation rezerve	1 953	1 953	1 953
Retained earnings	70 541	67 528	66 379
Non controlling interest in equity	0	0	0
Total equity	362 829	359 814	358 065
Total liabilities and equity	5 523 425	5 440 316	5 425 099

THE GROUP'S AND BANK'S INCOME STATEMENT

Lt thousand
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	Group	Fin.group	Bank
Interest and similar income	143 752	152 444	144 987
Interest expense and similar charges	(62 112)	(62 149)	(62 149)
Net interest income	81 640	90 295	82 838
Fee and commission income	22 559	22 952	23 092
Fee and commission expense	(10 000)	(10 000)	(8 895)
Net fee and commission income	12 559	12 952	14 197
Net loss from embedded derivatives	(8 475)	(8 475)	(8 475)
Net loss on financial liabilities at fair value through profit or loss	(114)	(114)	(114)
Net gain on operations with securities	8 202	8 202	8 136
Net foreign exchange gain	7 835	7 835	7 836
Net gain from derecognition of financial assets	23 181	23 181	23 181
Net gain on disposal of assets	1 153	824	804
Other operating income	18 980	2 695	2 244
Salaries and related expenses	(33 963)	(33 118)	(30 385)
Depreciation and amortization	(3 587)	(3 485)	(3 004)
Other expenses	(33 127)	(19 009)	(18 794)
Operating profit before impairment losses	74 284	81 783	78 464
Impairment losses on loans and other assets	(52 358)	(48 693)	(35 424)
Impairment losses on investments in subsidiaries	0	(14 486)	(24 553)
Dividends from investments in subsidiaries	0	21 053	21 053
Profit from continuing operations before income tax	21 926	39 657	39 540
Profit from discontinued operations, net of tax	19 274	0	0
Income tax (expense)	(6 001)	(5 990)	(6 643)
Net profit	35 199	33 667	32 897
Net profit attributable to:			
Owners of the Bank	35 199	33 667	32 897
from continuing operations	15 925	33 667	32 897
from discontinued operations	19 274	0	0
Non controlling interest (from continuing operations)	0	0	0
Basic earnings per share (in LTL per share) attributable to owners of the Bank	0,14		
from continuing operations	0,06		
from discontinued operations	0,08		
Diluted earnings per share (in LTL per share) attributable to owners of the Bank	0,12		
from continuing operations	0,06		
from discontinued operations	0,06		

THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME

Lt thousand
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	Group	Fin.group	Bank
Net profit	35 199	33 667	32 897
Other comprehensive income			
Gain from revaluation of financial assets	4 649	4 649	4 649
Deferred income tax on loss from revaluation of financial assets	(706)	(706)	(706)
Other comprehensive income, net of tax	3 943	3 943	3 943
Total comprehensive income:	39 142	37 610	36 840
Total comprehensive income (loss) attributable to:			
Equity holders of the Bank	39 142	37 610	36 840
from continuing operations	19 868	37 610	36 840
from discontinued operations	19 274	0	0
Non controlling interest (from continuing operations)	0	0	0