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Stock Exchange Announcement No 05/08

**Group Executive Management**

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Sydbank A/S  
CVR No DK 12626509, Aabenraa

Date  
8 February 2008

Dear Sirs

**Notice convening the Annual General Meeting of Sydbank A/S**

On Thursday 28 February 2008 at 3:00pm, Sydbank's Annual General Meeting will be held at Folkehjem, Haderslevvej 7, Aabenraa.

The notice and the agenda for the Annual General Meeting are enclosed.

Yours faithfully



Mogens Asmund  
Group Executive Vice President



## **Notice convening the Annual General Meeting of Sydbank A/S**

On Thursday 28 February 2008 at 3:00pm, Sydbank's Annual General Meeting will be held at Folkehjem, Haderslevvej 7, Aabenraa.

Agenda according to Article 8 of the Articles of Association:

1. Board of Directors' report on the Bank's activities in 2007.
2. Submission of the audited annual report for adoption.
3. Motion for the allocation of profit according to the adopted annual report.
4. Election of Shareholders' Committee members.
5. Election of auditor.
6. Authority to the Board of Directors to allow the Bank to acquire own shares in the period until the next Annual General Meeting.
7. Proposals submitted by the Board of Directors or shareholders.
8. Any other business.

The agenda, complete proposals and audited annual report will be available at Sydbank's branches for inspection by the shareholders no later than 8 days before the Annual General Meeting.

The Bank's share capital totals DKK 675,000,000.

As regards the shareholders' voting rights reference is made to Article 10 of the Articles of Association.

Admission cards for the Annual General Meeting can be ordered at any of Sydbank's branches no later than Monday 25 February 2008.

Aabenraa, 11 February 2008

The Board of Directors of Sydbank A/S  
Kresten Philipsen, Chairman