Nykredit

To the NASDAQ OMX Copenhagen A/S

Debtor distribution data

Pursuant to s 27a(1) of the Danish Securities Trading Act, Nykredit Realkredit A/S hereby publishes debtor distribution data for callable mortgage bond series as at 17 October 2014 in the attached file.

Furthermore, the data will be distributed in the usual way through NASDAQ OMX Copenhagen A/S. Data on Nykredit and Totalkredit bonds is also available by ISIN code in Excel format on <u>nykredit.com/ir</u>.

For further information about data format and contents, please refer to the NASDAQ OMX website.

Questions may be addressed to Trine Ahrenkiel, Head of Corporate Communications, tel +45 44 55 14 70, or Kim Brodersen, Investor Relations Manager, tel +45 44 55 24 21.

Yours sincerely Nykredit Realkredit A/S 21 October 2014