

October 21, 2014

Studsvik's Interim Report for January – September 2014

- Sales in the quarter increased to SEK 225.1 (216.9) million. In local currencies the decrease was 1.1 per cent.
- Operating profit for the quarter was SEK 12.9 (5.7) million. Items affecting comparability of SEK –7.5 (–4.0) million are included in earnings.
- Cash flow after investments was SEK –42.9 (–47.3) million

	July-Sept 2014	July-Sept 2013	Jan-Sept 2014	Jan-Sept 2013	Full year 2013
Sales, SEK million	225.1	216.9	661.8	734.3	1,001.3
Operating profit, SEK million	12.9	5.7	18.3	26.1	16.0
Profit after tax, SEK million	3.6	2.6	–0.3	4.7	–22.9
Profit per share after tax, SEK	0.44	0.06	–0.03	0.58	–2.78
Cash flow after investments, SEK million*	–42.9	–47.3	–87.9	–61.4	–44.7
Equity per share, SEK*	34.41	56.60	34.41	56.60	34.83
Interest-bearing net debt, SEK million*	147.9	171.9	147.9	171.9	155.7
Net debt/equity ratio, %	52.3	36.9	52.3	36.9	54.4

*Refers to total operations including the divested USA operations.

There is a new organization from January 1, 2014. The report presents operations in accordance with that. Unless otherwise stated the information in text and figures refers to operations excluding the USA operations sold at the beginning of the year.

The interim report will be presented at a telephone conference call according to separate distributed invitation at 2:00 PM today.

Please read the full interim report in the attached file.

October 21, 2014

Facts about Studsvik

Studsvik offers a range of advanced technical services to the international nuclear power industry in such areas as waste treatment, consultancy services and fuel and materials technology. The company has over 65 years' experience of nuclear technology and radiological services. Studsvik has 900 employees in 7 countries and the company's shares are listed on the NASDAQ OMX Stockholm.

Studsvik is publishing this information pursuant to the Securities Market Act and/or the Financial Instruments Trading Act. The Information was released for public disclosure on October 21, 2014 at 1:00 PM CET.

www.studsvik.com