

The Danish Financial Supervisory Authority
NASDAQ OMX Copenhagen A/S

Vestjysk Bank A/S
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Company announcement:

Completion of sale of sector shares in DLR Kredit A/S and increase in surplus solvency

As described in Vestjysk Bank's company announcement of 10 October 2014, Vestjysk Bank A/S has, as of today's date, completed the agreement on the sale of sector shares in DLR Kredit A/S for a value of approximately DKK 250 million.

The completion of the sale has had the expected effect on the Bank's surplus solvency in relation to the Bank's calculated individual solvency need at the level of DKK 200 million, equivalent to approximately 1.0 percentage point.

Please direct any enquiries to Acting CEO Michael N. Petersen, tel. no. +45 96 63 21 52.

Vestjysk Bank A/S

Michael N. Petersen
Acting CEO