

**Share buy-back programme at SP Group A/S**

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. According to the programme, SP Group will in the period from 11 April 2014 until 31 December 2014 purchase own shares for a maximum amount of DKK 8.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	24,634	250.77	6,177,467.29
17 October 2014	495	196.00	97,020.00
20 October 2014	50	201.00	10,050.00
21 October 2014	149	205.50	30,619.50
22 October 2014	399	224.00	89,376.00
23 October 2014	425	221.00	93,925.00
Accumulated this week	1,518	211.46	320,990.50
<b>Accumulated under the programme</b>	<b>26,152</b>	<b>248.49</b>	<b>6,498,457.79</b>

As of today, SP Group's total holding of own shares is 32,261 number of shares of a nominal value of DKK 10, corresponding to 1.59 % of the total number of issued shares of 2,024,000.

**Further information:**

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*In case of any discrepancies, the Danish version shall prevail.*