

Rekstrarreikningur 1. janúar til 31. desember 2007

|  | 1.jan.07 -<br>30.sept.07 | 1.okt.07 -<br>31.des.07 | 1.jan.07 - 31.des.07        | 1.jan.06 - 31.des.06   | 1.jan.05 -<br>31.des.05 | 1.jan.04 -<br>31.des.04 | 1.jan.03 - 31.des.03 |
|--|--------------------------|-------------------------|-----------------------------|------------------------|-------------------------|-------------------------|----------------------|
| <b>Rekstrartekjur</b>                          |                          |                         |                             |                        |                         |                         |                      |
| Rekstrartekjur fiskvinnslu                     | 2.969.159.356            | 605.403.724             | <b>3.574.563.080</b>        | 3.492.232.446          | 2.380.298.139           | 2.489.421.206           | 2.438.802.116        |
| Rekstrartekjur útgerðar                        | 1.894.268.384            | 511.187.624             | <b>2.405.456.008</b>        | 2.305.894.581          | 1.837.182.542           | 1.826.621.605           | 1.836.461.366        |
| Afli til eigin vinnslu                         | (1.150.466.792)          | (239.022.974)           | <b>(1.389.489.766)</b>      | (1.219.182.696)        | (825.466.033)           | (898.092.424)           | (912.890.643)        |
| Vörusala                                       | 741.116.881              | 218.412.915             | <b>959.529.796</b>          | 892.969.780            | 997.882.096             | 567.582.007             |                      |
| Aðrar tekjur                                   | 102.348.415              | (34.813.959)            | <b>67.534.456</b>           | 320.885.210            | 16.673.727              | 19.308.399              | 16.027.020           |
|  | <u>4.556.426.244</u>     | <u>1.061.167.330</u>    | <u><b>5.617.593.574</b></u> | <u>5.792.799.320</u>   | <u>4.406.570.471</u>    | <u>4.004.840.793</u>    | <u>3.378.399.859</u> |
| <b>Rekstrargjöld</b>                           |                          |                         |                             |                        |                         |                         |                      |
| Rekstrargjöld fiskvinnslu                      | 2.422.277.740            | 520.759.959             | <b>2.943.037.699</b>        | 2.649.730.917          | 1.920.525.606           | 1.936.294.961           | 2.071.286.559        |
| Rekstrargjöld útgerðar                         | 1.314.331.696            | 435.529.913             | <b>1.749.861.609</b>        | 1.591.131.116          | 1.342.433.900           | 1.275.602.844           | 1.096.173.106        |
| Afli til eigin vinnslu                         | (1.150.466.792)          | (239.022.974)           | <b>(1.389.489.766)</b>      | (1.219.182.696)        | (825.466.033)           | (898.092.424)           | (912.890.643)        |
| Kostnaðarverð seldra vara                      | 728.696.631              | 217.212.947             | <b>945.909.578</b>          | 890.202.503            | 991.118.947             | 559.098.826             |                      |
| Sameiginlegur kostnaður                        | 54.937.156               | 103.598.896             | <b>158.536.052</b>          | 136.432.269            | 112.023.550             | 106.986.966             | 117.500.815          |
|  | <u>3.369.776.431</u>     | <u>1.038.078.741</u>    | <u><b>4.407.855.171</b></u> | <u>4.048.314.109</u>   | <u>3.540.635.970</u>    | <u>2.979.891.173</u>    | <u>2.372.069.837</u> |
| Hagnaður fyrir afskriftir                      | 1.186.649.813            | 23.088.590              | <b>1.209.738.403</b>        | 1.744.485.212          | 865.934.501             | 1.024.949.620           | 1.006.330.022        |
| Afskriftir                                     | (334.979.189)            | (358.713.967)           | <b>(693.693.156)</b>        | (344.068.386)          | (360.240.376)           | (392.391.218)           | (542.105.420)        |
| Hagnaður fyrir fjármagnsliði                   | 851.670.624              | (335.625.377)           | <b>516.045.246</b>          | 1.400.416.825          | 505.694.124             | 632.558.402             | 464.224.602          |
| <b>Fjármunatekjur og (fjármagnsgjöld)</b>      |                          |                         |                             |                        |                         |                         |                      |
| Hlutdeild í afkomu dótturfélaga                | 76.001.795               | (20.965.976)            | <b>55.035.819</b>           | (112.035.960)          | (291.760)               |                         |                      |
| Fjármunatekjur                                 | 642.383.760              | (65.601.682)            | <b>576.782.078</b>          | 104.800.595            | 276.065.231             | 520.817.736             | (34.445.655)         |
| Fjármagnsgjöld                                 | (272.178.824)            | (88.223.928)            | <b>(360.402.752)</b>        | (1.116.366.013)        | (242.507.394)           | (239.577.378)           | (180.471.353)        |
|  | <u>446.206.731</u>       | <u>(174.791.586)</u>    | <u><b>271.415.145</b></u>   | <u>(1.123.601.378)</u> | <u>33.266.077</u>       | <u>281.240.358</u>      | <u>(214.917.008)</u> |
| Hagnaður af reglulegri starfssemi fyrir skatta | 1.297.877.355            | (510.416.963)           | <b>787.460.391</b>          | 276.815.447            | 538.960.201             | 913.798.760             | 249.307.594          |
| Reiknaðir skattar                              | (218.121.000)            | 66.471.682              | <b>(151.649.318)</b>        | (69.754.341)           | (97.043.921)            | (99.607.345)            |                      |
| <b>Hagnaður</b>                                | <u>1.079.756.355</u>     | <u>(443.945.281)</u>    | <u><b>635.811.073</b></u>   | <u>207.061.107</u>     | <u>441.916.280</u>      | <u>814.191.416</u>      | <u>249.307.594</u>   |
| <b>Sjóðstreymi</b>                             |                          |                         |                             |                        |                         |                         |                      |
|  | 1.jan.07 -<br>30.sept.07 | 1.okt.07 -<br>31.des.07 | 1.jan.07 - 31.des.07        | 1.jan.06 - 31.des.06   | 1.jan.05 -<br>31.des.05 | 1.jan.04 -<br>31.des.04 | 1.jan.03 - 31.des.03 |
| Veltufé frá rekstri                            | 821.422.722              | 209.243.062             | <b>1.030.665.784</b>        | 1.512.089.570          | 818.278.827             | 849.579.075             | 714.500.845          |
| Handbært fé frá rekstri                        | 685.615.512              | 365.083.315             | <b>1.050.698.827</b>        | 1.337.423.378          | 581.963.158             | 997.851.415             | 917.478.544          |
| Fjárfestingarhreyfingar sjóðstreymis nettó     | (33.108.112)             | (276.203.595)           | <b>(309.311.707)</b>        | 267.085.607            | (1.047.393.987)         | (248.848.748)           | (667.355.716)        |
| <b>Efnahagur</b>                               |                          |                         |                             |                        |                         |                         |                      |
|  |                          |                         | 31.des.07                   | 31.des.06              | 31.des.05               | 31.des.04               | 31.des.03            |
| Fastafjármunir                                 |                          |                         | <b>6.675.781.294</b>        | 7.003.018.289          | 7.024.865.173           | 6.583.580.241           | 6.746.423.642        |
| Veltufjármunir                                 |                          |                         | <b>2.173.825.101</b>        | 2.194.872.265          | 1.283.427.788           | 1.486.791.971           | 1.493.184.869        |
| <b>Eignir alls</b>                             |                          |                         | <u><b>8.849.606.396</b></u> | <u>9.197.890.555</u>   | <u>8.308.292.962</u>    | <u>8.070.372.212</u>    | <u>8.239.608.512</u> |
| <b>Eigið fé og skuldir</b>                     |                          |                         |                             |                        |                         |                         |                      |
| Eigið fé í árslok                              |                          |                         | <b>2.620.196.988</b>        | 2.435.647.261          | 2.276.334.983           | 2.509.786.260           | 2.025.207.039        |
| Tekjaskattskuldbinding                         |                          |                         | <b>370.010.536</b>          | 346.933.330            | 196.651.266             | 99.607.345              |                      |
| Langtímaskuldir                                |                          |                         | <b>4.459.352.783</b>        | 5.565.092.883          | 4.493.480.182           | 4.688.982.221           | 5.220.646.324        |
| Skammttímaskuldir                              |                          |                         | <b>1.400.046.089</b>        | 850.217.082            | 1.341.826.531           | 771.996.385             | 993.755.148          |
| <b>Skuldir og skuldbindingar alls</b>          |                          |                         | <u><b>6.229.409.408</b></u> | <u>6.762.243.295</u>   | <u>6.031.957.979</u>    | <u>5.560.585.951</u>    | <u>6.214.401.472</u> |
| <b>Skuldir og eigið fé alls</b>                |                          |                         | <u><b>8.849.606.396</b></u> | <u>9.197.890.555</u>   | <u>8.308.292.962</u>    | <u>8.070.372.212</u>    | <u>8.239.608.512</u> |
| <b>Kennitölur</b>                              |                          |                         |                             |                        |                         |                         |                      |
|  |                          |                         | 31.des.07                   | 31.des.06              | 31.des.05               | 31.des.04               | 31.des.03            |
| Framlegð                                       |                          |                         | <b>21,5%</b>                | 30,1%                  | 19,7%                   | 25,6%                   | 29,8%                |
| Innra virði                                    |                          |                         | <b>1,74</b>                 | 1,62                   | 1,52                    | 1,60                    | 1,29                 |
| Veltufjárlutfall                               |                          |                         | <b>1,55</b>                 | 2,58                   | 0,96                    | 1,93                    | 1,50                 |
| Eiginfjárlutfall                               |                          |                         | <b>29,6%</b>                | 26,5%                  | 27,4%                   | 31,1%                   | 24,6%                |
| Arðsemi eigin fjár                             |                          |                         | <b>25,2%</b>                | 8,8%                   | 18,5%                   | 35,9%                   | 12,5%                |
| Afkoma á hverja krónu nafnverðs                |                          |                         | <b>0,42</b>                 | 0,14                   | 0,30                    | 0,52                    | 0,16                 |
| Nafnverð hlutfjár                              |                          |                         | <b>1.565.000.000</b>        | 1.565.000.000          | 1.565.000.000           | 1.565.000.000           | 1.565.000.000        |
| Útistandandi hlutfé                            |                          |                         | <b>1.504.204.857</b>        | 1.504.204.857          | 1.495.915.481           | 1.565.000.000           | 1.565.000.000        |