

NASDAQ Copenhagen

## Company Announcement No 108, 2014 - Addendum to Nordea Kredits final terms

The following security codes have been added to the final terms of fixed rate non-callable bullet covered mortgage bonds.

### Covered bonds (non-callable fixed-rate bullet)

ISIN code	Nom interest rate/ Maturity	Name	Opening date	Closing date	Maturity date	Currency
DK0002031145	2% 2016	2NDAsOK16IT1Y	29/10-2014	31/08-2016	01/10-2016	DKK
DK0002031574	2% 2016	2NDAsOK16IT2Y	29/10-2014	31/08-2016	01/10-2016	DKK
DK0002031301	2% 2017	2NDAsOK17IT2Y	29/10-2014	31/08-2017	01/10-2017	DKK
DK0002032465	2% 2017	2NDAsOK17RF	29/10-2014	31/08-2017	01/10-2017	DKK
DK0002031228	2% 2018	2NDAsOK18RF	29/10-2014	31/08-2018	01/10-2018	DKK
DK0002031731	2% 2019	2NDAsOK19RF	29/10-2014	31/08-2019	01/10-2019	DKK
DK0002032119	2% 2020	2NDAsOK20RF	29/10-2014	31/08-2020	01/10-2020	DKK
LU1129993538	1% 2016	1NDAsEUOK16IT1Y	29/10-2014	31/08-2016	01/10-2016	EUR
LU1129993702	1% 2016	1NDAsEUOK16IT2Y	29/10-2014	31/08-2016	01/10-2016	EUR
LU1129994189	1% 2017	1NDAsEUOK17IT2Y	29/10-2014	31/08-2017	01/10-2017	EUR
LU1129994007	1% 2017	1NDAsEUOK17RF	29/10-2014	31/08-2017	01/10-2017	EUR
LU1129994262	1% 2018	1NDAsEUOK18RF	29/10-2014	31/08-2018	01/10-2018	EUR
DK0002031491	2% 2016	2NDAsAP16IT1Y	29/10-2014	29/02-2016	01/04-2016	DKK
DK0002031657	2% 2017	2NDAsAP17IT2Y	29/10-2014	28/02-2017	01/04-2017	DKK
DK0002031814	2% 2018	2NDAsAP18RF	29/10-2014	28/02-2018	01/04-2018	DKK
DK0002032036	2% 2019	2NDAsAP19RF	29/10-2014	28/02-2019	01/04-2019	DKK
DK0002032382	2% 2020	2NDAsAP20RF	29/10-2014	29/02-2020	01/04-2020	DKK
LU1129992217	1% 2016	1NDAsEUAP16IT1Y	29/10-2014	29/02-2016	01/04-2016	EUR
LU1129992993	1% 2017	1NDAsEUAP17IT2Y	29/10-2014	28/02-2017	01/04-2017	EUR
LU1129993025	1% 2018	1NDAsEUAP18RF	29/10-2014	28/02-2018	01/04-2018	EUR

The Bonds are subject to new Legislation, with the Danish Parliament's adoption of amendments to the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc Act and the Danish Financial

Business Act regarding regulation of refinancing risk for covered mortgage bonds etc on 11 March 2014.

Reference is otherwise made to the attached final terms

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Yours faithfully

Nordea Kredit Realkreditaktieselskab