

**Share buy-back programme at SP Group A/S**

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. According to the programme, SP Group will in the period from 11 April 2014 until 31 December 2014 purchase own shares for a maximum amount of DKK 8.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated latest announcement	26,152	248.49	6,498,457,79
24 October 2014	255	220.00	56,100.00
27 October 2014	505	220.00	111,100.00
28 October 2014	0	0	0
29 October 2014	500	218.50	109,250.00
30 October 2014	0	0	0
Accumulated this week	1,260	219.40	276,450.00
<b>Accumulated under the programme</b>	<b>27,412</b>	<b>247.15</b>	<b>6,744,907.79</b>

As of today, SP Group's total holding of own shares is 33,521 number of shares of a nominal value of DKK 10, corresponding to 1.66 % of the total number of issued shares of 2,024,000.

**Further information:**

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*In case of any discrepancies, the Danish version shall prevail.*