

Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group will in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|---------------------|
| Accumulated latest announcement | 27,412 | 247.15 | 6,774,907,79 |
| 31 October 2014 | 565 | 220.00 | 124,300.00 |
| 03 November 2014 | 213 | 225.00 | 47,925.00 |
| 04 November 2014 | 0 | 0 | 0 |
| 05 November 2014 | 580 | 235.00 | 136,300.00 |
| 06 November 2014 | 615 | 240.00 | 147,600.00 |
| Accumulated this week | 1,973 | 231.18 | 456,125.00 |
| Accumulated under the programme | 29,385 | 246.08 | 7,231,032.79 |

As of today, SP Group's total holding of own shares is 35,494 number of shares of a nominal value of DKK 10, corresponding to 1.75 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.