

Share buy-back programme at SP Group A/S

On 11 April 2014, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2014 of 27 March 2014. The share buy-back programme has been increased and extended according to company announcement no. 61/2014. According to the programme, SP Group will in the period from 11 April 2014 until 10 April 2015 purchase own shares for a maximum amount of DKK 14.0 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|-------------------------------------|----------------------------------|---------------------|
| Accumulated latest announcement | 29,385 | 246.08 | 7,231,032.79 |
| 07 November 2014 | 430 | 240.50 | 103,415.00 |
| 10 November 2014 | 735 | 244.00 | 179,340.00 |
| 11 November 2014 | 338 | 243.50 | 82,303.00 |
| 12 November 2014 | 520 | 241.91 | 125,793.20 |
| 13 November 2014 | 99 | 236.00 | 23,364.00 |
| Accumulated this week | 2,122 | 242.33 | 514,215.20 |
| Accumulated under the programme | 31,507 | 245.83 | 7,745,247.99 |

As of today, SP Group’s total holding of own shares is 37,616 number of shares of a nominal value of DKK 10, corresponding to 1.86 % of the total number of issued shares of 2,024,000.

Further information:

CEO Frank Gad
 Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.