

NASDAQ Copenhagen

Company announcement no. 118, 2014 - New closing date for certain covered mortgage bonds (SDRO) issued by Nordea Kredit – capital centre 2.

As a consequence of provisions on the regulation of refinancing risk in the act on mortgage loans and mortgage bonds etc. as well as the financial business act, Nordea Kredit Realkreditaktieselskab changes the closing date to 31 December 2014 for the covered mortgage bonds listed below.

Callable and non-callable bonds with variable interest rates

DK000202673-1 NDASDRO5CF21
DK000202681-4 NDASDRO5CF1021
DK000202959-4 NDA CITA6 OA16
DK000202762-2 NDAOASDRO15
DK000202924-8 Nordea C6 OA

Fixed rate non-callable bullet bonds

DK000202851-3 2% JAN 2016	LU098699767-3 2% JAN EUR 2016
DK000201804-3 4% JAN 2016	DK000201960-3 4% JAN EUR 2016
DK000202878-6 2% JAN 2017	DK000201979-3 4% JAN EUR 2017
DK000201812-6 4% JAN 2017	DK000201987-6 4% JAN EUR 2018
DK000202886-9 2% JAN 2018	DK000201995-9 4% JAN EUR 2019
DK000201820-9 4% JAN 2018	LU046280768-5 4% JAN EUR 2020
DK000202185-6 5% JAN 2018	
DK000202940-4 2% JAN 2019	
DK000201839-9 4% JAN 2019	
DK000202231-8 5% JAN 2019	
DK000202266-4 4% JAN 2020	
DK000202525-3 3% JAN 2021	
DK000202541-0 4% JAN 2021	
DK000202738-2 3% JAN 2022	
DK000202657-4 4% JAN 2022	
DK000202894-3 2% JAN 2023	
DK000202932-1 2% JAN 2024	

DK000202401-7 2% APR 2015
DK000202533-7 2% APR 2016
DK000202711-9 2% APR 2017
DK000202835-6 2% APR 2018
DK000202967-7 2% APR 2019

LU068518547-1 2% APR EUR 2015
LU084081817-2 2% APR EUR 2016
LU097793395-0 2% APR EUR 2017

DK000202460-3 2% OKT 2015
DK000202770-5 2% OKT 2016
DK000202592-3 3% OKT 2016
DK000202754-9 2% OKT 2017
DK000202916-4 2% OKT 2018
DK000202975-0 2% OKT 2019

LU074081380-2 2% OKT EUR 2015
LU089103274-9 2% OKT EUR 2016
LU105406673-0 2% OKT EUR 2017

New final terms are attached.

For more information please contact Jakob Dueholm Bach phone no. +45 3333 5858

Kind regards

Nordea Kredit Realkreditaktieselskab