

CybAero intends to execute a private placement of shares to Swedish and international institutional and strategic investors

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CybAero AB (publ) today announces the launch of a private placement of CybAero shares to a limited number of Swedish and international institutional and strategic investors.

The price for the shares will be determined through a book-building procedure initiated at [5.31pm CET on November, 20, 2014]. Pricing and allocation of the private placement is expected to take place before beginning of trading on NASDAQ OMX First North at 9:00am CET on November 21, 2014. The total amount of shares to be offered in the private placement will be determined in the book-building process.

The proceeds from the private placement are intended to finance the continued expansion of the company.

The private placement is subject to a resolution by the Board of Directors of CybAero AB, pursuant to the authorization given by the 2014 annual general meeting, to issue new CybAero shares, following the closing of the private placement book-building procedure.

Danske Bank is acting as sole lead manager and bookrunner of the private placement. Ashurst is legal adviser to Danske Bank and Delphi legal adviser to CybAero.

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About CybAero

CybAero develops and manufactures Remotely Piloted Aircraft Systems (RPAS) and associated sensor systems for safer and more cost-effective operations in hazardous environments. The company has made a great international impact with their APID 60 helicopter which can be adapted for both military and civilian applications such as coastal and border surveillance, search and rescue missions, and mapping.

CybAero has its head office in the Mjärdevi Science Park in Linköping, Sweden. The company has more than 40 employees and has been listed on NASDAQ OMX First North since 2007. Remium Nordic AB is CybAero's certified adviser.

This is information required to be disclosed by CybAero AB (publ) pursuant to the First North Nordic Rulebook. This information was released for publication on [November 20, 2014, at [5:30pm CET].

IMPORTANT INFORMATION

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This press release is not a prospectus for the purposes of Directive 2003/71/EC (such Directive, together with any applicable implementing measures under such Directive in the relevant home Member State, the "Prospectus Directive"). CybAero AB has not authorized any offer to the public of shares or rights in any Member State of the European Economic Area and no prospectus or other offering document has been or will be prepared in connection with the Private Placement. With respect to each Member State of the European Economic Area and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken to date to make an offer to the public of shares or rights requiring a publication of a prospectus in any Relevant Member State. In any Relevant Member State this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive.

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This press release may contain "forward-looking statements", which are statements related to future events. In this context, forward-looking statements often address CybAero AB's expected future business and financial performance, and often contain words such as "expect", "anticipate", "intend", "plan", "believe", "seek", or "will". Forward-looking statements by their nature address matters that are, to different degrees, uncertain and can be influenced by many factors, including the behavior of financial markets, fluctuations in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of regulation and regulatory, investigative and legal actions; strategic actions; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These factors may cause CybAero AB's actual future results to be materially different than those expressed in its forward-looking statements. CybAero AB does not undertake to update its forward-looking statements.