

Copenhagen, 21 November 2014

Aarhus Elite A/S - - rights issue, admission to trading and official listing of subscription rights

Subscription rights in Aarhus Elite A/S will be admitted to trading and official listing on Nasdaq Copenhagen as per 25 November 2014. As of the same date, DK0010263722 (ELITE B) will be traded exclusive of subscription rights.

ISIN:	DK0060577567
Name:	Aarhus Elite B, T-ret
Proportion:	3:1 Shareholders in Aarhus Elite will have the right to subscribe for 3 new B shares per 1 existing A or B share. The shareholders in Aarhus Elite will be allocated 3 subscription rights for each existing share. One subscription right is needed to subscribe for one new B share
Trade in subscription rights (both days included):	25 November til 8 December 2014
Orderbook ID:	103999
Short name:	ELITE B T

Market Segment / no	OMX CPH Rights (subscription & bonus) / 15
Tick Size /no	XCSE Other Equities/229
MIC Code	XCSE

Aarhus Elite makes a rights issue of up to 279,332,388 new B shares each bearing a face value of DKK 0.25. Subscription price is fixed at DKK 0,30 per share of DKK 0.25. Subscription period: 27 November to 10 December 2014, both days inclusive.

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Please note:

Subscription of new B shares from the rights issue will take place in a temporary ISIN (DK0060577641) which will not be admitted to trading on Nasdaq Copenhagen. The new B shares will be traded in the existing ISIN DK0010263722 after the registration of the new B shares with the Danish Business Authority.

For further information, please contact: Asta Jepsen, Surveillance, tel. +45 33 93 33 66

Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq OMX Copenhagen A/S, Nasdaq OMX Helsinki Ltd., Nasdaq OMX Iceland hf., Nasdaq OMX Riga, AS, Nasdaq OMX Stockholm AB, Nasdaq OMX Tallinn AS, AB Nasdaq OMX Vilnius, Nasdaq OMX Clearing AB, Nasdaq OMX Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.