

To
NASDAQ OMX Copenhagen A/S

Executive Board
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Result of Realkredit Danmark's auctions of bonds in series 10T and 10U

Realkredit Danmark hereby announces the final results of the auctions for the refinancing of FlexLån[®] as of 1 January 2015.

The results of the mortgage covered bonds on the auctions are set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Senior Dealer Christian Rosenstand, phone +45 45 13 20 19.