

## 203 Web Group: Board of Directors proposes convertible bond issue with preferential rights

**Following information was previously published in Swedish. This is a translation of already presented information.**

In order to strengthen the financial position of 203 Web Group, the Board of Directors proposes a convertible bond issue of SEK 12 million with the possibility of an overallotment option of up to SEK 3 million with preferential rights for existing shareholders. The convertible bond issue will be decided at an Extraordinary General Meeting. The convertible bond issue is guaranteed up to SEK 12 million by current principal owners Jonas Söderqvist, Andreas Friis and Henrik Kvick (through companies).

The proposed conditions are a term of 3 years, with 10% interest and a redemption price of SEK 15. The possibility of early conversion will be offered at one-year intervals. The convertible bond will be listed to enable trading. The final terms will be determined at the Extraordinary General Meeting.

- "In order to continue the strong growth of myTaste, we now choose to strengthen the Group's financial position. Along with a clearer focus on revenue myTaste, the Group will now be brought to profitability," says Jonas Söderqvist, CEO of 203 Web Group.

Notice of the Extraordinary General Meeting will be provided in a separate press release. Other questions will be answered at the presentation of the Q3 report on Friday, November 28, 2014.

Erik Penser Bankaktiebolag has been appointed to act as issuing institution.

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