

Company announcement

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Increase in sale of existing shares in ISS A/S

With reference to announcement no. 28 of 2 December 2014, ISS A/S (ISS.CO, ISS DC), one of the world's leading facility services companies, has just been informed that FS Invest II S.à r.l. has decided to increase the placement of shares in ISS A/S from 18,566,822 existing shares to 25,000,000 existing shares. FS Invest II S.à r.l. is a wholly owned subsidiary of FS Invest S.à r.l. (FS Invest S.à r.l. is owned and controlled by the EQT Funds (funds known as EQT III and EQT IV together with parallel co-investment vehicles or schemes managed by EQT, being the general partners and managers of the EQT branded funds) and certain funds advised by affiliates of The Goldman Sachs Group, Inc.).

A further notice will be given following completion of the bookbuilding and pricing of the Transaction.

Assuming all the increased number of shares available in the Transaction are sold FS Invest II S.à r.l.'s holding of shares in ISS A/S will constitute 35,782,993 shares corresponding to 19.3% of the share capital and 19.3% of the voting rights in ISS A/S.

ISS A/S has indicated that it intends to place an order to purchase 125,000 shares in the bookbuilding to be held in treasury for purposes of covering its obligations under existing share-based incentive plans.

ISS A/S will not receive any proceeds from the Transaction.

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The ISS Group was founded in Copenhagen in 1901 and has grown to become one of the world's leading Facility Services companies. ISS offers a wide range of services such as: Cleaning, Catering, Security, Property and Support Services as well as Facility Management. Global revenue amounted to DKK 78.5 billion in 2013 and ISS has approximately 515,000 employees and local operations in more than 50 countries across Europe, Asia, North America, Latin America and Pacific, serving thousands of both public and private sector customers. For more information on the ISS Group, visit www.issworld.com.

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