



## Company announcement

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## Sale of 25,000,000 existing shares in ISS A/S by FS Invest II S.à r.l.

With reference to announcements no. 28 and no. 29 of 2 December 2014, ISS A/S (ISS.CO, ISS DC), one of the world's leading facility services companies, has just been informed that FS Invest II S.à r.l. has sold 25,000,000 existing shares in ISS A/S, equivalent to 13.5% of the share capital and voting rights in ISS A/S to institutional investors pursuant to the accelerated bookbuilt offering at a price of DKK 162 per share (the "Transaction"). FS Invest II S.à r.l. is a wholly owned subsidiary of FS Invest S.à r.l. (FS Invest S.à r.l. is owned and controlled by the EQT Funds (funds known as EQT III and EQT IV together with parallel co-investment vehicles or schemes managed by EQT, being the general partners and managers of the EQT branded funds) and certain funds advised by affiliates of The Goldman Sachs Group, Inc.).

Following settlement of the Transaction, FS Invest II S.à r.l.'s holding of shares in ISS A/S will constitute 35,782,993 shares of a total nominal value of DKK 35,782,993 corresponding to 19.3% of the share capital and 19.3% of the voting rights in ISS A/S.

ISS A/S has purchased 125,000 shares in the bookbuilt offering to be held in treasury for purposes of covering its obligations under existing share-based incentive plans.

ISS A/S will not receive any proceeds from the Transaction.

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