

Company announcement

Group Communications Holmens Kanal 2 - 12 DK-1092 København K Tel. +45 45 14 56 95

3 December 2014

Final participation rate and notional amount for "DB Booster på DAXK 2017"

On 4 December 2014, Danske Bank will issue index-linked notes linked to the DAXK index. The notes are designated "DB Booster på DAXK 2017" (ISIN DK0030349840).

On the basis of the subscription orders, the notional amount will be EUR 1,683,000.

In accordance with the Applicable Final Terms, Danske Bank has, in its capacity as Calculation Agent, fixed the participation rate at 148%.

For more information about the notes, please see Applicable Final Terms, attached to this announcement, which together with the Base Prospectus specify the terms and conditions of the notes.

Danske Bank A/S

Contact: Holger Lunden, Global Head of Structured Products, tel. +45 45 14 32 65