

Press release

Nacka 4 December, 2014

The offer to subscribe for preference shares in Hemfosa oversubscribed

On 20 November, 2014 Hemfosa announced that the Board of Directors of Hemfosa had resolved, with authorization granted by Hemfosa's Extraordinary General Meeting on 12 November, 2014, to carry out an issue of preference shares. The offer comprised of up to 3,000,000 preference shares with a subscription price of SEK 325 per preference share, including an option for the Board of Directors to increase the offer by up to 5,000,000 preference shares in total. On 27 November, 2014 the Board of Directors of Hemfosa resolved to increase the offer to comprise of up to 5,000,000 preference shares.

The interest to subscribe for preference shares in Hemfosa has been strong, from both existing shareholders in Hemfosa, the general public in Sweden as well as institutional investors in Sweden and internationally, and the offer was considerably oversubscribed. Under the offer, approximately 14,000 investors were allocated preference shares. In total, Hemfosa will receive proceeds of SEK 1,625m before issue expenses.

Settlement date is 8 December, 2014 and estimated first day of trading in Hemfosa's preference shares on Nasdaq Stockholm is 12 December, 2014.

Following the issue the total number of shares in Hemfosa will amount to 70,720,104, of which 65,720,104 common shares and 5,000,000 preference shares.

Swedbank Corporate Finance is acting as financial advisor and Advokatfirman Cederquist as legal advisor to Hemfosa in connection to the offer.

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This constitutes information that Hemfosa Fastigheter AB (publ) may be legally obliged to publish under the Securities Market Act and/or the Financial Instruments Trading Act. The information was issued for publication on 4 December, 2014 at 7.30 a.m. CET.

About Hemfosa Fastigheter

Hemfosa is a Swedish property company with a property portfolio characterized by a balanced geographic spread and a high proportion of community service properties with the government and municipalities as the largest tenants. This generates stable revenue flows and a healthy yield. Hemfosa also aims to create value by actively participating in the transaction market. As of 30 September, 2014, Hemfosa owns commercial properties in Sweden with a total property value of approximately SEK 20.6 billion, including the Company's share of the property value in joint ventures. The Company's share is listed on the Nasdaq Stockholm Mid Cap exchange as of 21 March, 2014.

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