

NASDAQ OMX Copenhagen

**Company announcement No. 125, 2014 – Expected amounts of Nordea Kredit Covered Bonds to be sold during the remainder of 2014:**

Nordea Kredit expects to issue the following bonds up to year end 2014:

DK0002029248	Cibor6 2016	Ca. 4.000 - 5.000m DKK
DK0002029594	Cita6 2016	Ca. 1.000 - 1.500m DKK
Callables	20 + 30 year	Ca. 1.200 - 1.700m DKK
DK0002029834	2% Oct 2015	Ca. 200 - 400m DKK
DK0002027549	2% Oct 2017	Ca. 1.300 - 1.800m DKK
DK0002029750	2% Oct 2019	Ca. 1.100 - 1.600m DKK
LU1110205314	Euribor3 2019	Ca. 500 - 550m EUR

The final amounts will be published in the morning of December 23<sup>rd</sup> at the latest. If the estimated amounts change significantly from the amounts mentioned above, Nordea Kredit will publish a new estimate.

The bonds will be sold over the coming days with the majority being sold on December 23<sup>rd</sup>.

Nordea Group Treasury will in connection with the sale of the new bonds offer the investors the opportunity to sell bonds issued by Nordea Kredit either maturing or drawn value January 2<sup>nd</sup> 2015. Due to administrative constraints the minimum amount is set at DKK 5m per ISIN.

For more detailed information please contact Nordea Group Funding, Peter Brag phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen phone no. +45 3333 1626.

Yours faithfully

Nordea Kredit Realkreditaktieselskab