



Press release, December 15, 2014

Com Hem publishes prospectus and lists notes on Nasdaq Stockholm

Com Hem Holding AB (publ) announced on 23 October 2014 that its subsidiary NorCell Sweden Holding 3 AB (publ) (the "Issuer") has issued senior secured notes, in the total amount of SEK 2,500 million with a fixed rate coupon of 5.25% due 2019 (the "Notes").

In connection with the issue of the Notes, the Board of Directors of the Issuer has prepared a prospectus for the listing of the Notes for trading on Nasdaq Stockholm. The Swedish Financial Supervisory Authority (*Finansinspektionen*) has today announced that it has approved the prospectus. An application to register the Notes for trading at Nasdaq Stockholm has been submitted and the first day for trading in the Notes is estimated to December 16th, 2014.

The prospectus is available on the websites of Com Hem (www.comhemgroup.com) and the Swedish Financial Supervisory Authority (www.fi.se).

Notes to the editors:

For more information see press release from October 23, 2014: [Com Hem announces the issue of SEK 2,500,000,000 senior secured notes](#)

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Disclaimer

*The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**").*

Com Hem Holding AB (publ) discloses the information provided herein pursuant to the Swedish Securities Markets Act (2007:528) and the Swedish Financial Instruments Trading Act (1991:980). The information was submitted for publication at 14:30 CET on December 15, 2014.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe," "expect," "anticipate," "intends," "estimate," "will," "may," "continue," "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions.

Although Com Hem believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties,



contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements.

The information, opinions and forward-looking statements contained in this announcement speak only as at its date, and are subject to change without notice.

About Com Hem

Com Hem is one of Sweden's leading suppliers of television, high-speed broadband and fixed-telephony. Approximately 39%, 1.85 million, of Sweden's households are connected to Com Hem's network, with access to the market's broadest range of television services. Com Hem offers attractively priced, high-quality services for television, high-speed broadband, fixed-telephony and has a competitive B2B-offer of broadband and telephony services. Com Hem was established in 1983, has approximately 1,000 employees and its head office in Stockholm. Operations are run through three subsidiaries; Com Hem AB, Phonera Företag AB and ITUX Communication AB. Com Hem's shares are listed on Nasdaq Stockholm. For more information, visit: www.comhemgroup.com.