

To NASDAQ OMX Copenhagen A/S

FIXING OF COUPON RATES

18 December 2014

Fixing of coupon rates effective from 1 January 2015

Effective from 1 January 2015, the coupon rates of floating-rate bonds issued by Nykredit Realkredit A/S will be adjusted.

Bonds with quarterly interest rate fixing

The new coupon rates will apply from 1 January 2015 to 31 March 2015:

Uncapped bonds

DK0009789067, (70D), maturity in 2017, new rate as at 1 January 2015: 2.3100% pa

DK0009790826, (70D), maturity in 2018, new rate as at 1 January 2015: 2.3100% pa

DK0009794141, (31H), maturity in 2017, new rate as at 1 January 2015: 0.7580% pa

Questions may be directed to Henrik Hjortshøj-Nielsen, Executive Vice President, Group Treasury, tel +45 44 55 10 40, or Trine Ahrenkiel, Head of Corporate Communications, tel +45 44 55 14 70.